Reference: Financial data
(FY2017–FY2026)

October 30, 2026

ASAHI YUKIZAI CORPORATION

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1H/2H Results

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1H/2H Consolidated Financial Results

(¥ Million)

	FY2017/1H	FY2018/1H	FY2019/1H	FY2020/1H	FY2021/1H	FY2022/1H	FY2023/1H	FY2024/1H	FY2025/1H	FY2026/1H
Sales	21,503	27,374	26,449	23,870	29,432	35,938	43,844	41,730	39,843	43,755
Operating profit	1,153	1,693	1,737	812	2,492	5,339	8,291	5,887	4,351	5,595
Ordinary profit	1,287	1,898	1,703	798	2,634	5,839	8,560	5,806	4,445	5,605
Profit attributable to owners of parent	976	2,175	1,294	616	1,797	3,813	5,471	3,815	3,011	3,935

	FY2017/2H	FY2018/2H	FY2019/2H	FY2020/2H	FY2021/2H	FY2022/2H	FY2023/2H	FY2024/2H	FY2025/2H	FY2026/2H
Sales	28,671	28,709	30,132	29,681	35,299	41,161	43,582	43,432	40,238	
Operating profit	2,210	2,531	2,631	2,592	4,083	6,608	7,285	5,234	3,228	
Ordinary profit	2,115	2,492	2,692	2,850	4,378	6,301	7,516	5,445	3,511	
Profit attributable to owners of parent	1,809	1,728	1,844	2,172	2,976	5,612	5,910	3,810	315	

	FY2017/1H	FY2018/1H	FY2019/1H	FY2020/1H	FY2021/1H	FY2022/1H	FY2023/1H	FY2024/1H	FY2025/1H	FY2026/1H
Total assets	55,570	63,627	63,297	63,685	69,239	80,407	95,586	102,211	102,400	116,538
Liabilities	16,129	20,986	19,615	19,117	20,322	23,759	28,221	24,963	24,391	30,235
Net assets	39,442	42,641	43,682	44,568	48,918	56,648	67,365	77,248	78,009	86,303

	FY2017/2H	FY2018/2H	FY2019/2H	FY2020/2H	FY2021/2H	FY2022/2H	FY2023/2H	FY2024/2H	FY2025/2H	FY2026/2H
Total assets	63,050	62,541	65,779	67,732	74,925	86,256	101,371	105,772	108,582	
Liabilities	21,548	19,362	21,538	20,624	23,058	25,077	29,698	27,509	26,989	
Net assets	41,502	43,179	44,241	47,108	51,867	61,179	71,673	78,262	81,593	

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1H Information by Segment

(¥ Million)

Sales	FY2017/1H	FY2018/1H	FY2019/1H	FY2020/1H	FY2021/1H	FY2022/1H	FY2023/1H	FY2024/1H	FY2025/1H	FY2026/1H
Valve & Piping Systems Division	11,908	16,442	15,943	14,647	17,071	22,787	29,742	26,629	24,301	28,046
Resin Division	7,216	8,230	8,031	6,856	8,786	9,661	10,731	11,051	11,533	12,351
Water Treatment & Natural Resources Development Division	2,378	2,702	2,475	2,367	3,576	3,491	3,371	4,050	4,009	3,358
Company total	21,503	27,374	26,449	23,870	29,432	35,938	43,844	41,730	39,843	43,755

Operating profit	FY2017/1H	FY2018/1H	FY2019/1H	FY2020/1H	FY2021/1H	FY2022/1H	FY2023/1H	FY2024/1H	FY2025/1H	FY2026/1H
Valve & Piping Systems Division	900	1,539	1,267	846	1,900	5,050	7,633	5,148	3,952	5,048
Resin Division	536	344	415	173	460	221	663	496	449	635
Water Treatment & Natural Resources Development Division	-251	-176	-65	-280	54	22	26	181	-7	-76
Company total	1,153	1,693	1,737	812	2,492	5,339	8,291	5,887	4,351	5,595

Operating margin	FY2017/1H	FY2018/1H	FY2019/1H	FY2020/1H	FY2021/1H	FY2022/1H	FY2023/1H	FY2024/1H	FY2025/1H	FY2026/1H
Valve & Piping Systems Division	7.6%	9.4%	7.9%	5.8%	11.1%	22.2%	25.7%	19.3%	16.3%	18.0%
Resin Division	7.4%	4.2%	5.2%	2.5%	5.2%	2.3%	6.2%	4.5%	3.9%	5.1%
Water Treatment & Natural Resources Development Division	-10.5%	-6.5%	-2.6%	-11.8%	1.5%	0.6%	0.8%	4.5%	-0.2%	-2.2%
Company total	5.4%	6.2%	6.6%	3.4%	8.5%	14.9%	18.9%	14.1%	10.9%	12.8%

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2H Information by Segment

(¥ Million)

Sales	FY2017/2H	FY2018/2H	FY2019/2H	FY2020/2H	FY2021/2H	FY2022/2H	FY2023/2H	FY2024/2H	FY2025/2H	FY2026/2H
Valve & Piping Systems Division	15,677	17,102	16,226	16,176	20,654	25,746	27,722	25,663	23,816	
Resin Division	8,038	8,024	9,184	9,035	9,822	10,890	11,536	11,994	11,444	
Water Treatment & Natural Resources Development Division	4,956	3,583	4,722	4,470	4,823	4,526	4,324	5,775	4,978	
Company total	28,671	28,709	30,132	29,681	35,299	41,161	43,582	43,432	40,238	

Operating profit	FY2017/2H	FY2018/2H	FY2019/2H	FY2020/2H	FY2021/2H	FY2022/2H	FY2023/2H	FY2024/2H	FY2025/2H	FY2026/2H
Valve & Piping Systems Division	1,453	2,005	1,285	1,290	2,997	5,619	6,058	3,903	2,333	
Resin Division	338	328	736	757	359	579	866	622	469	
Water Treatment & Natural Resources Development Division	423	215	567	485	670	450	466	588	582	
Company total	2,210	2,531	2,631	2,592	4,083	6,608	7,285	5,234	3,228	

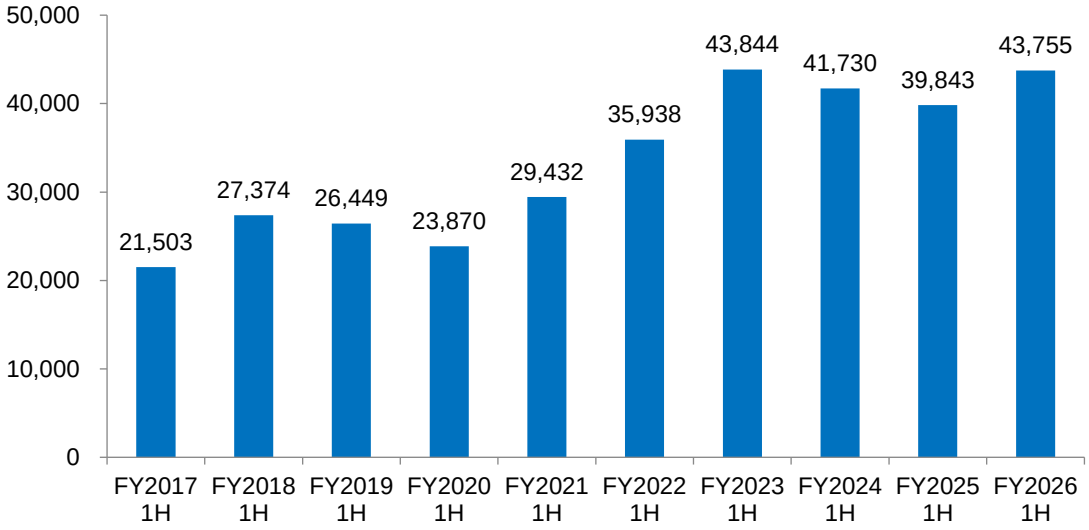
Operating margin	FY2017/2H	FY2018/2H	FY2019/2H	FY2020/2H	FY2021/2H	FY2022/2H	FY2023/2H	FY2024/2H	FY2025/2H	FY2026/2H
Valve & Piping Systems Division	9.3%	11.7%	7.9%	8.0%	14.5%	21.8%	21.9%	15.2%	9.8%	
Resin Division	4.2%	4.1%	8.0%	8.4%	3.7%	5.3%	7.5%	5.2%	4.1%	
Water Treatment & Natural Resources Development Division	8.5%	6.0%	12.0%	10.8%	13.9%	9.9%	10.8%	10.2%	11.7%	
Company total	7.7%	8.8%	8.7%	8.7%	11.6%	16.1%	16.7%	12.1%	8.0%	

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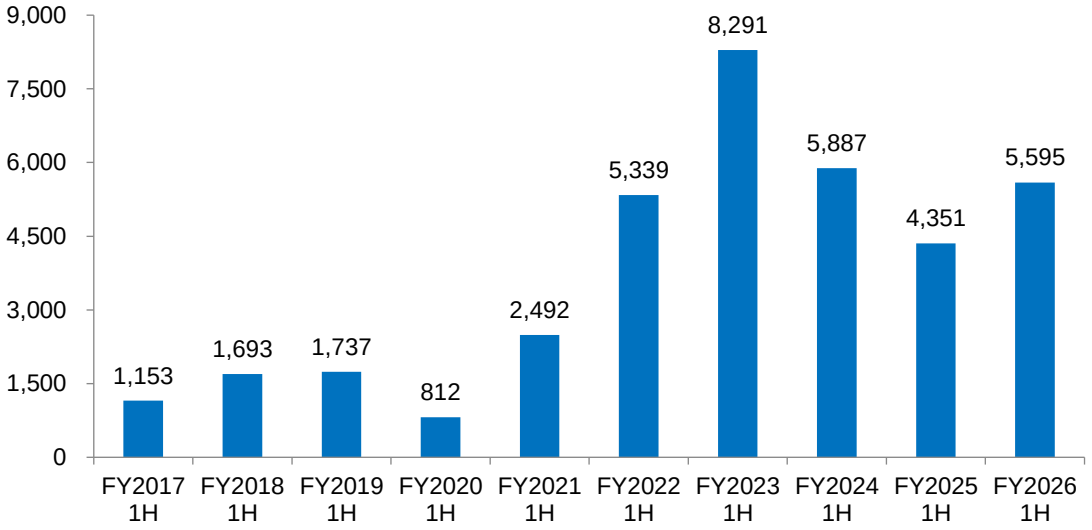
1H P/L

(¥ Million)

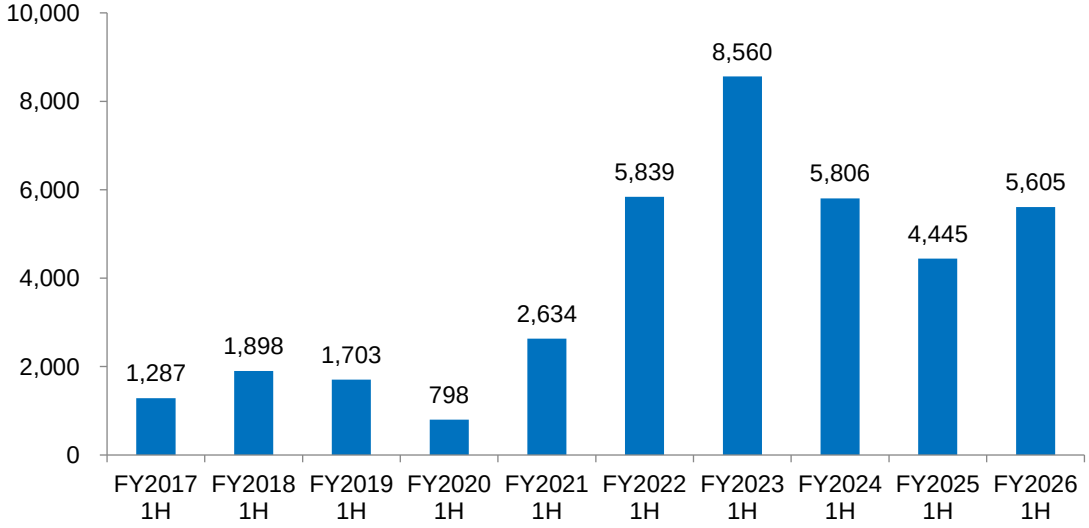
Sales



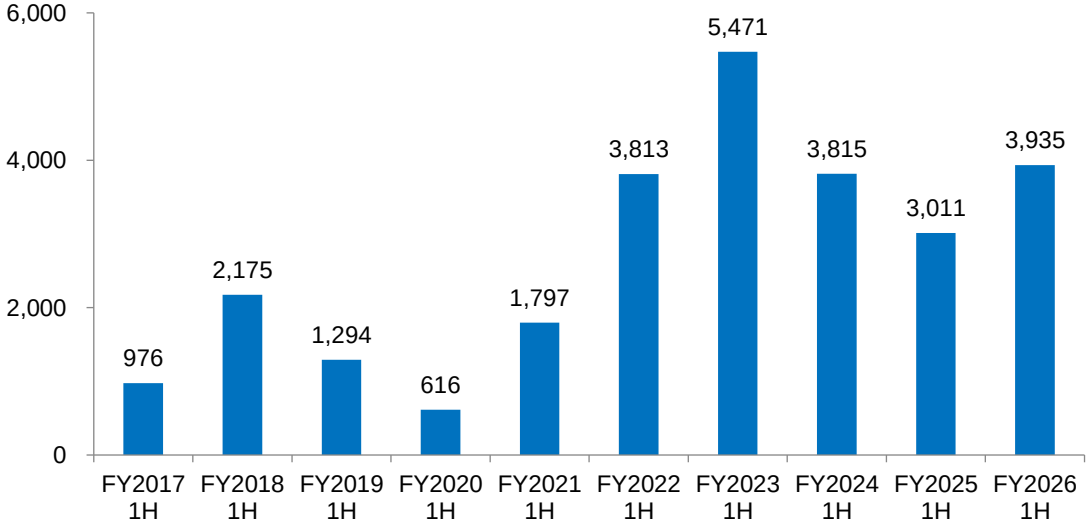
Operating Profit



Ordinary Profit



Profit Attributable to Owners of Parent

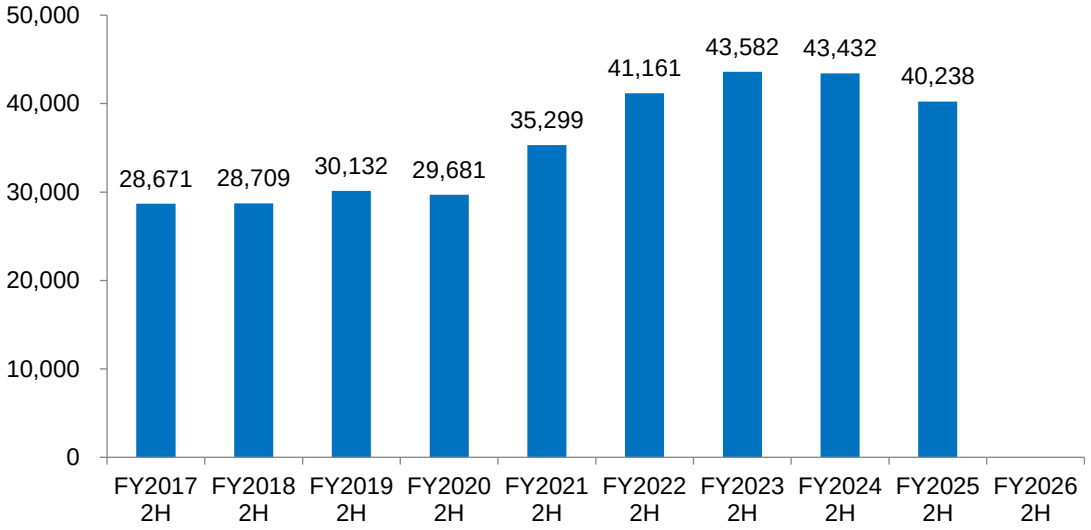


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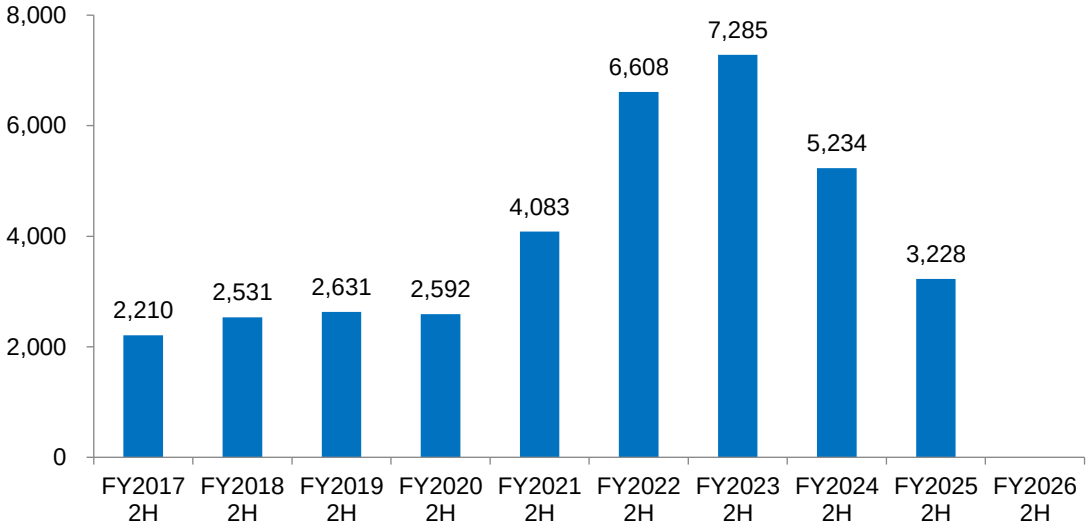
2H P/L

(¥ Million)

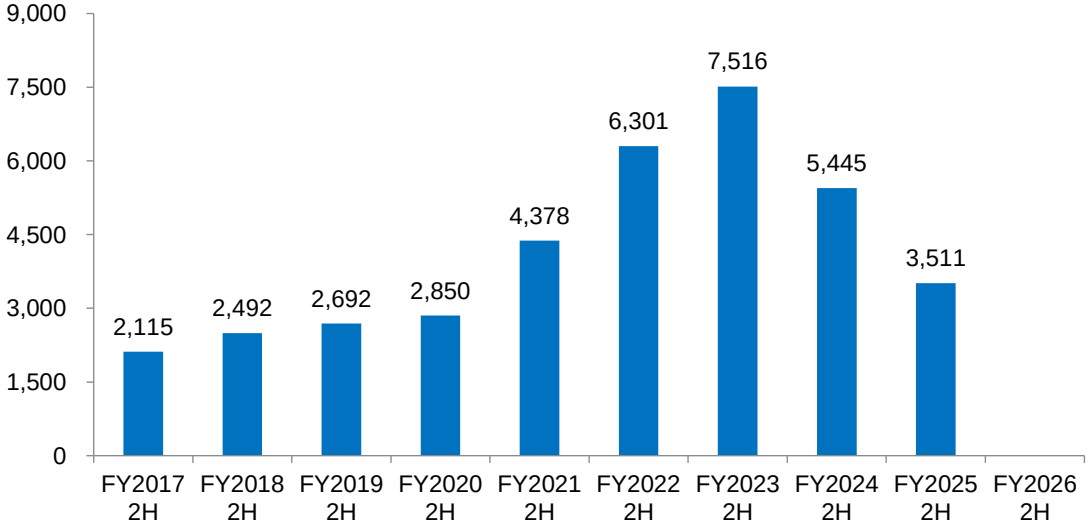
Sales



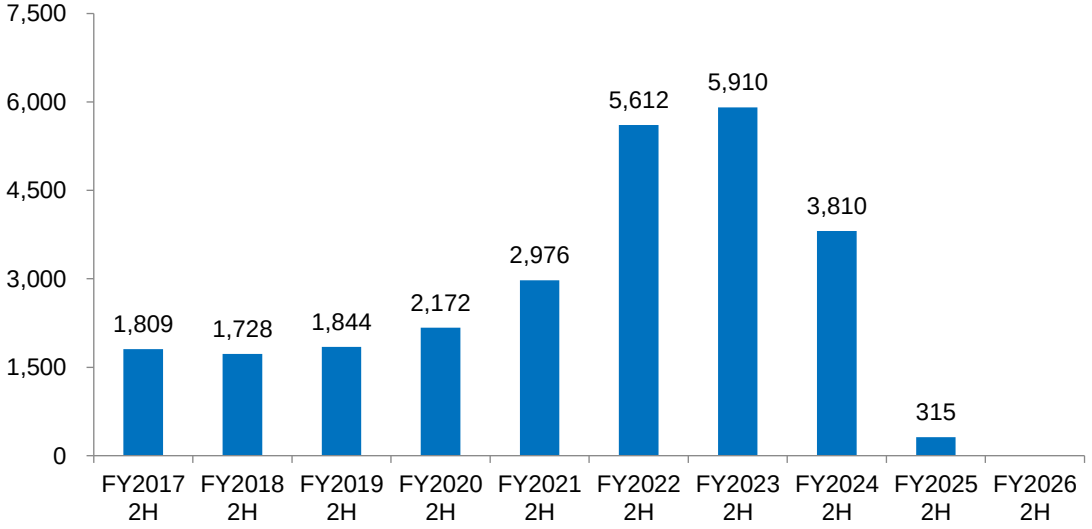
Operating Profit



Ordinary Profit



Profit Attributable to Owners of Parent

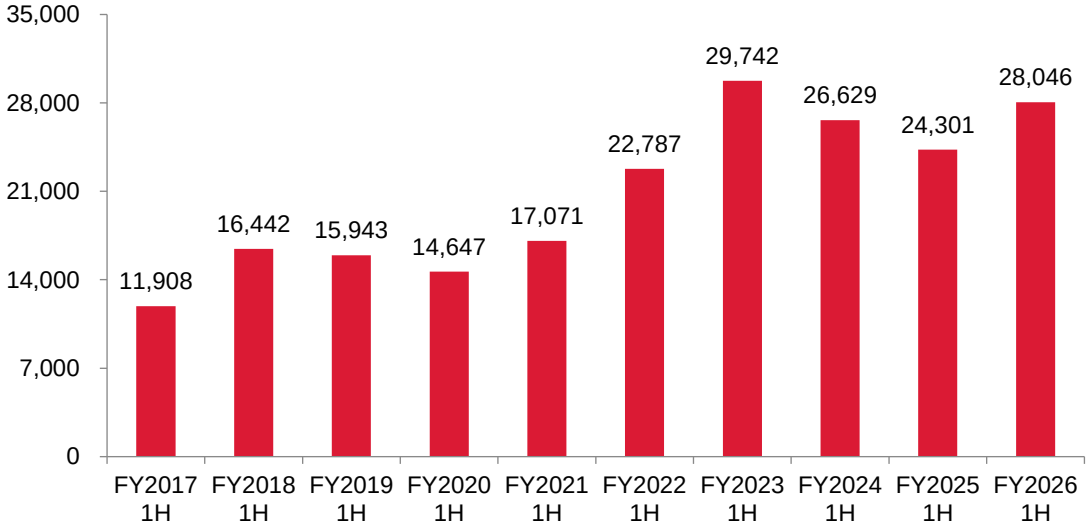


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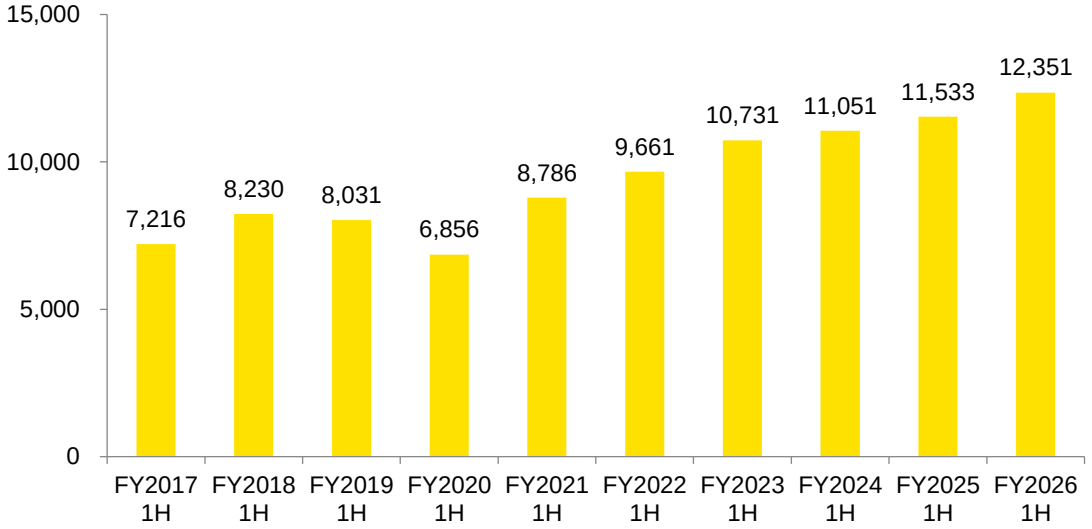
1H Sales by Segment

(¥ Million)

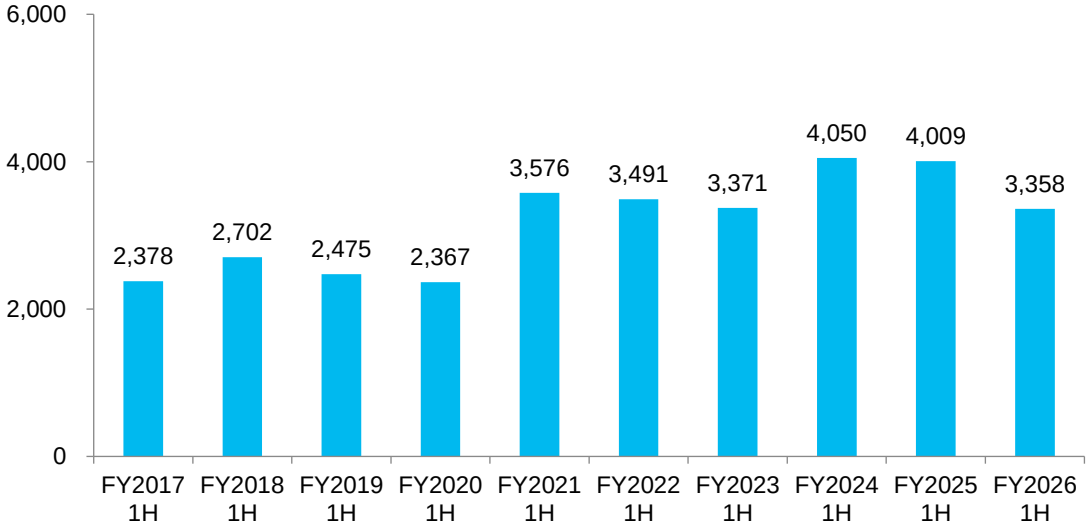
Valve & Piping Systems Division



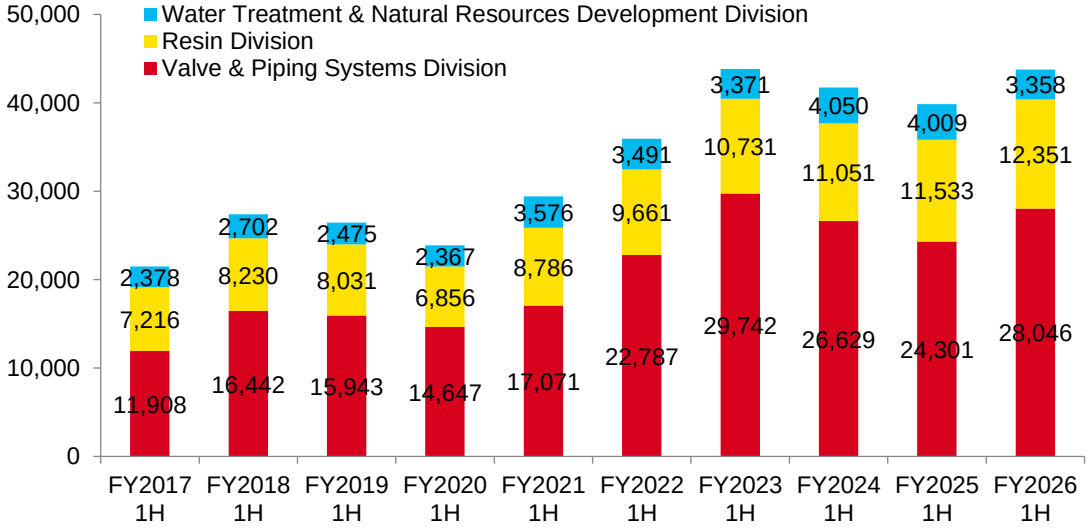
Resin Division



Water Treatment & Natural Resources Development Division



Total

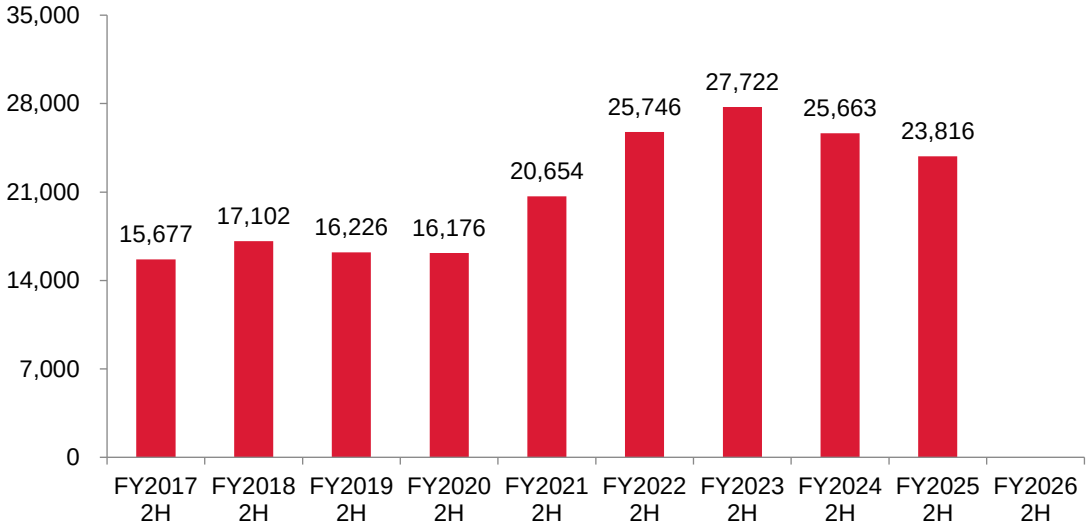


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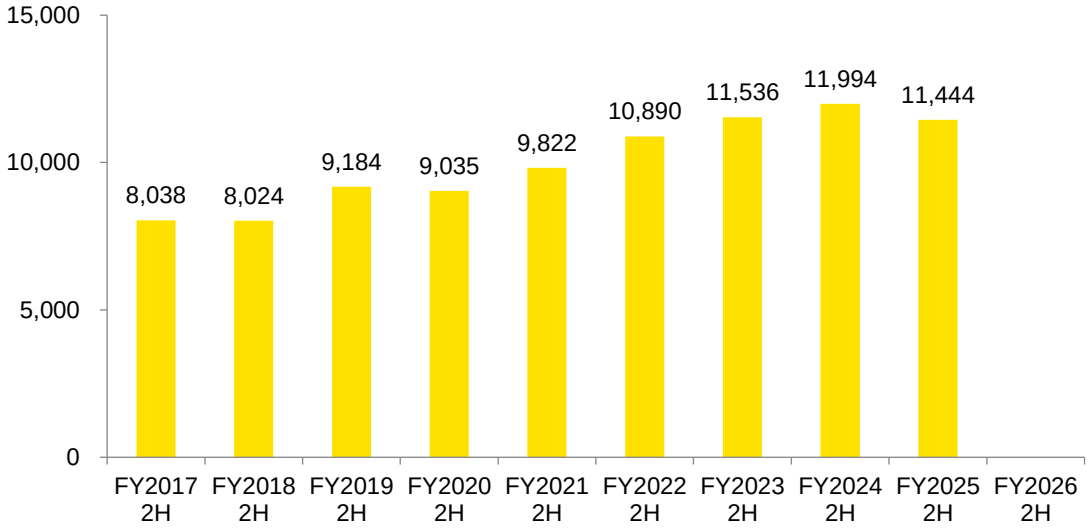
2H Sales by Segment

(¥ Million)

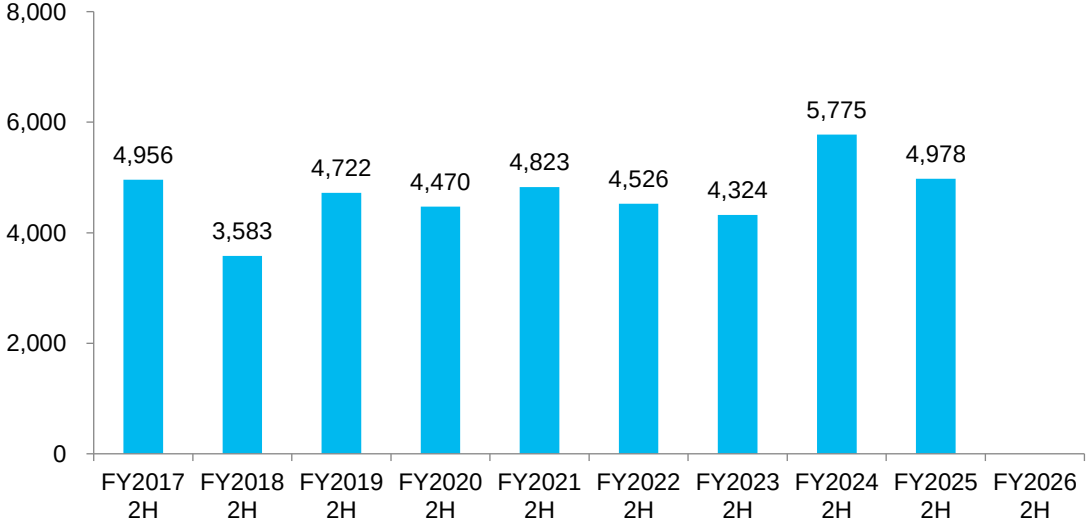
Valve & Piping Systems Division



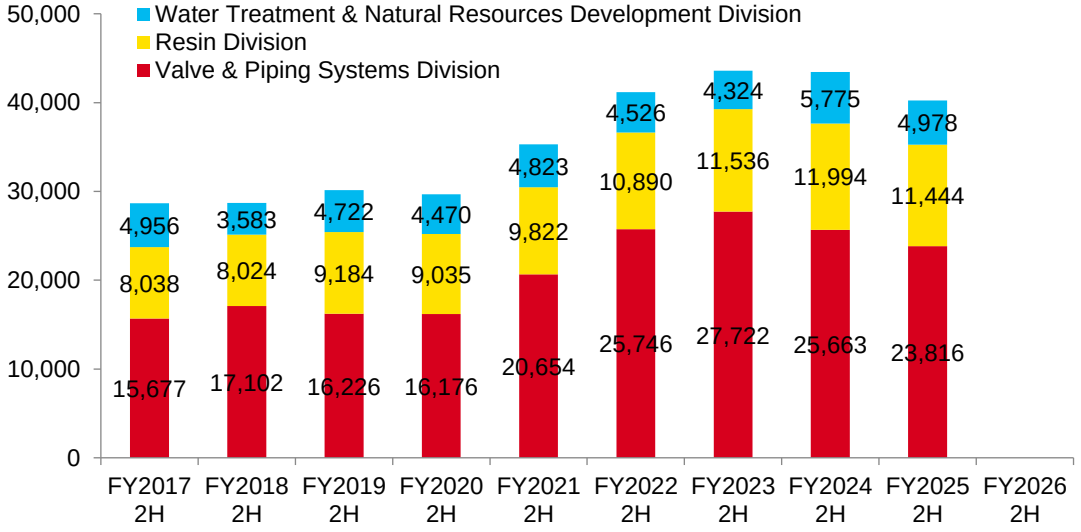
Resin Division



Water Treatment & Natural Resources Development Division



Total

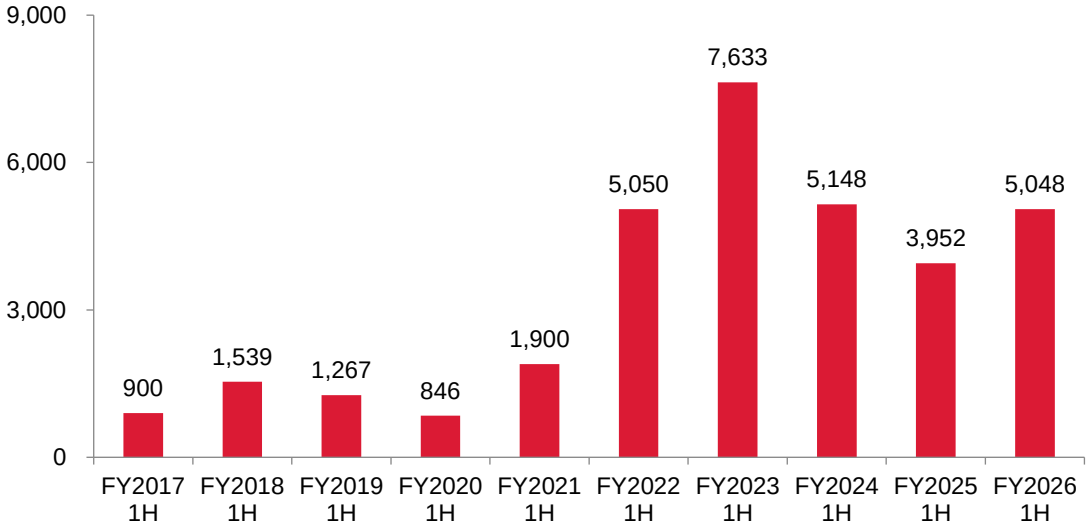


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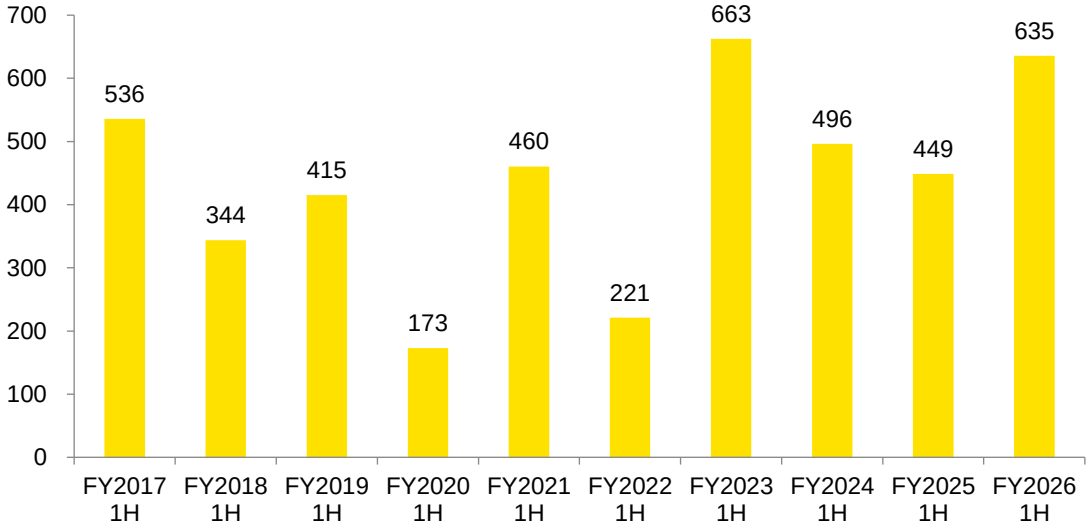
1H Operating Profit by Segment

(¥ Million)

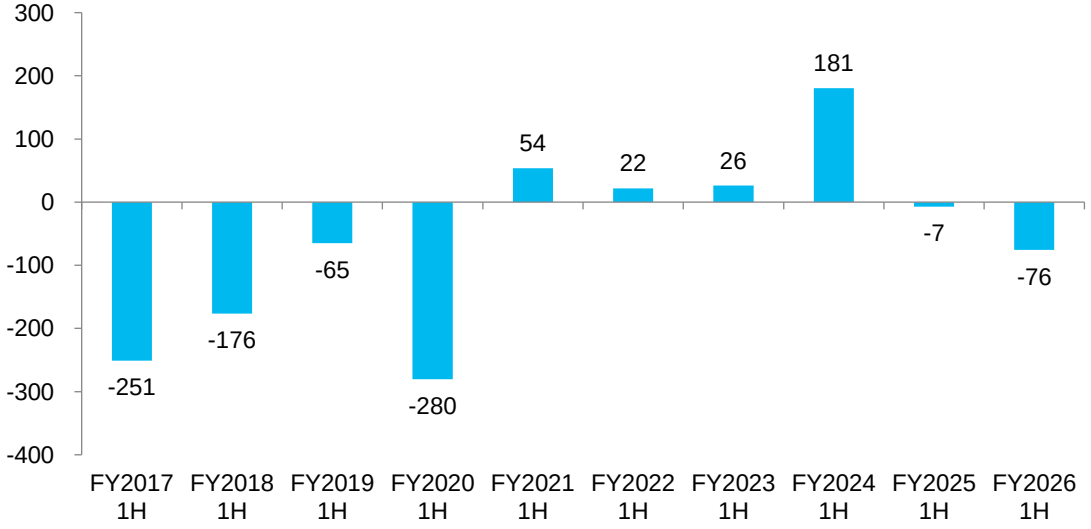
Valve & Piping Systems Division



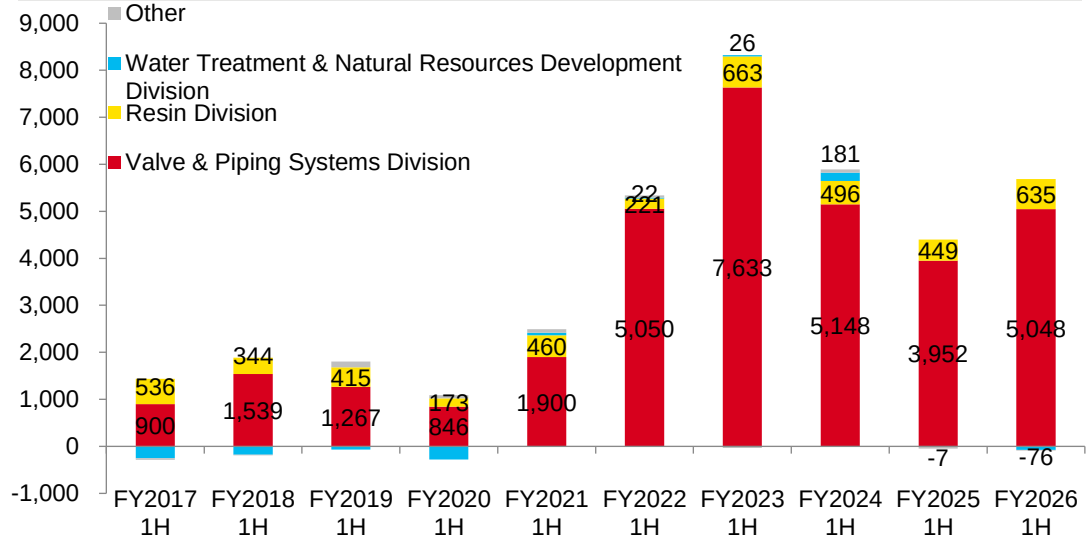
Resin Division



Water Treatment & Natural Resources Development Division



Total

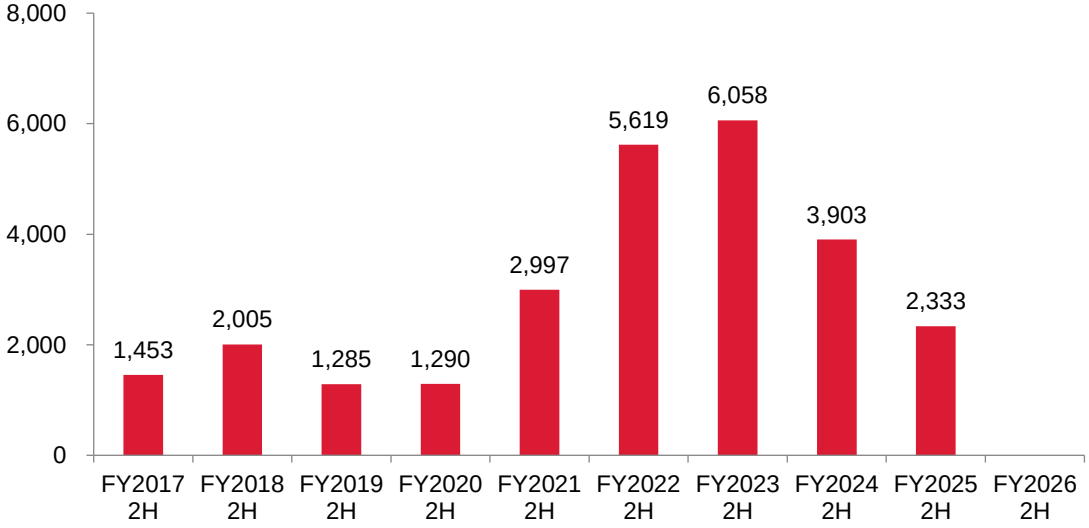


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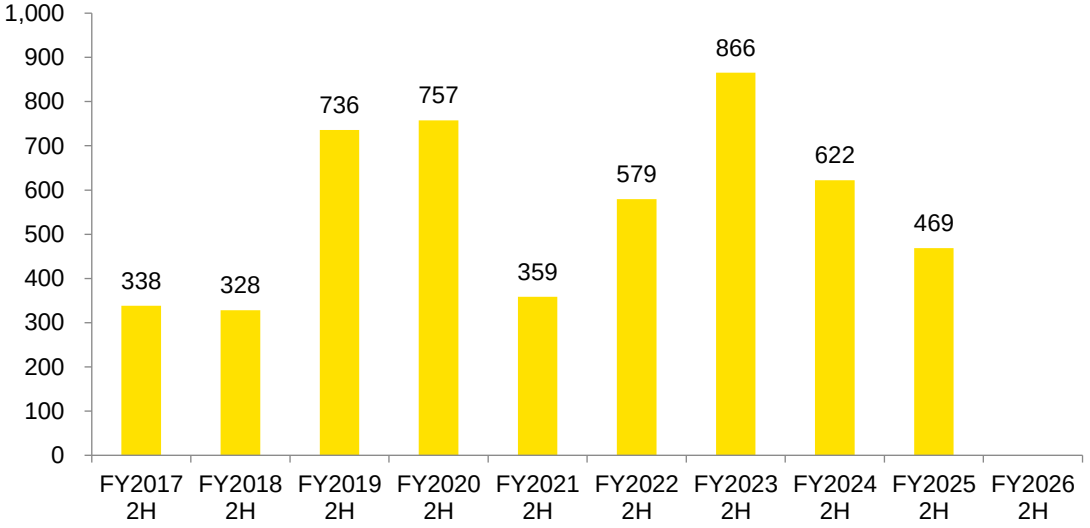
2H Operating Profit by Segment

(¥ Million)

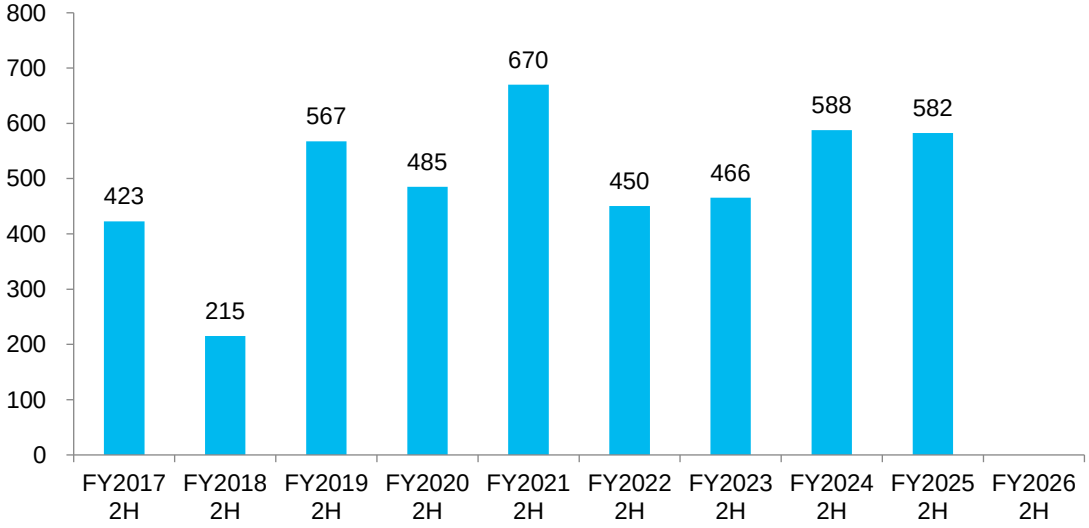
Valve & Piping Systems Division



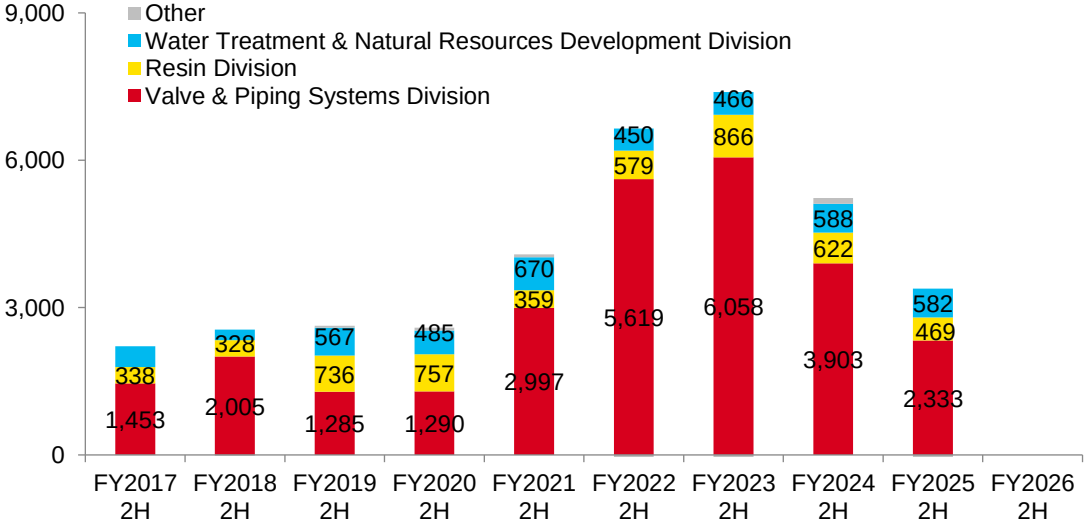
Resin Division



Water Treatment & Natural Resources Development Division



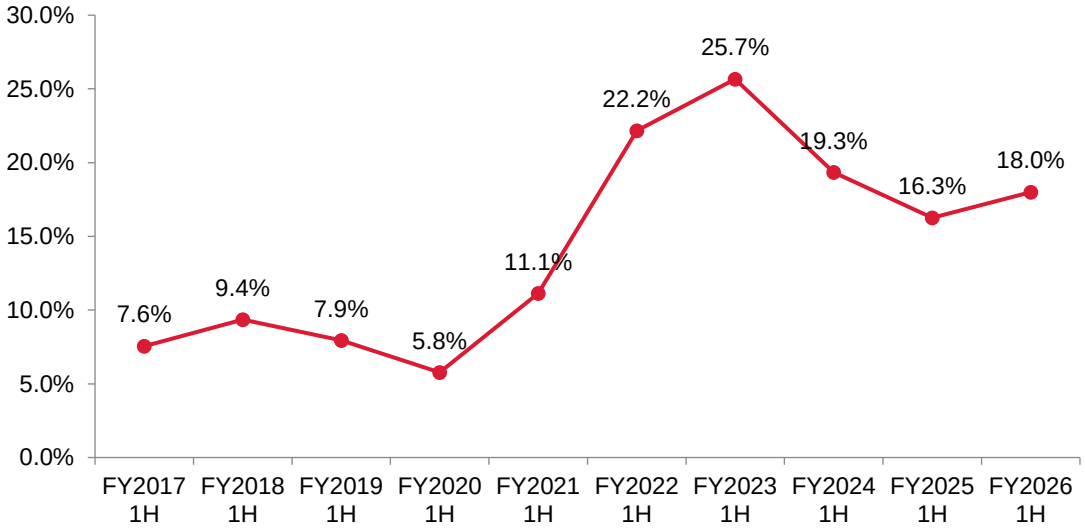
Total



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1H Operating Margin by Segment

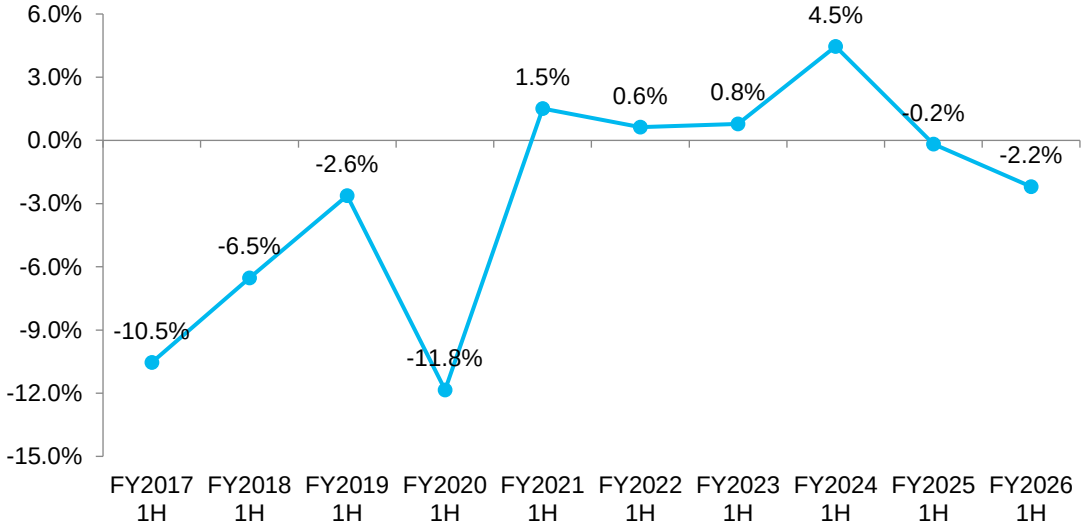
Valve & Piping Systems Division



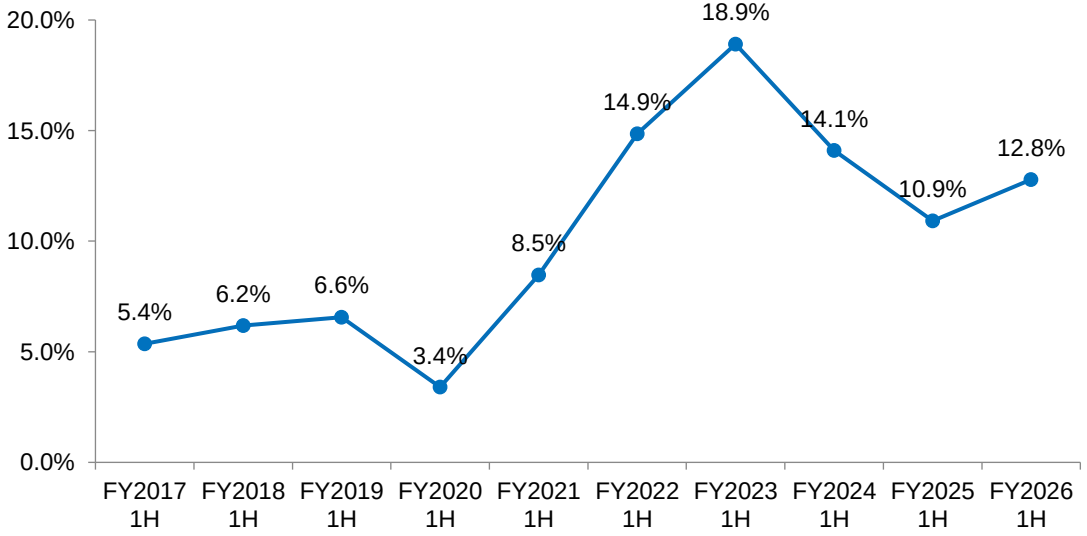
Resin Division



Water Treatment & Natural Resources Development Division



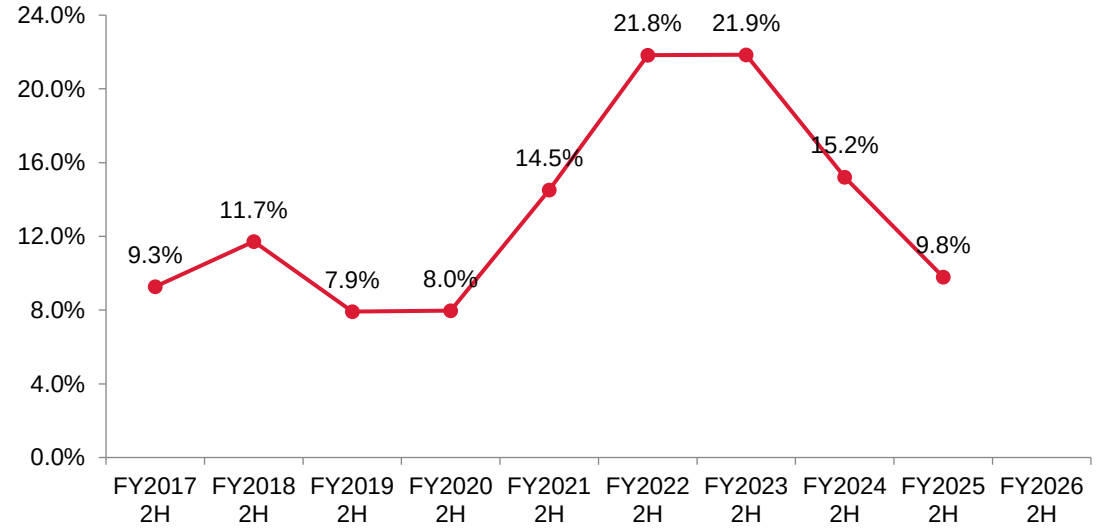
Total



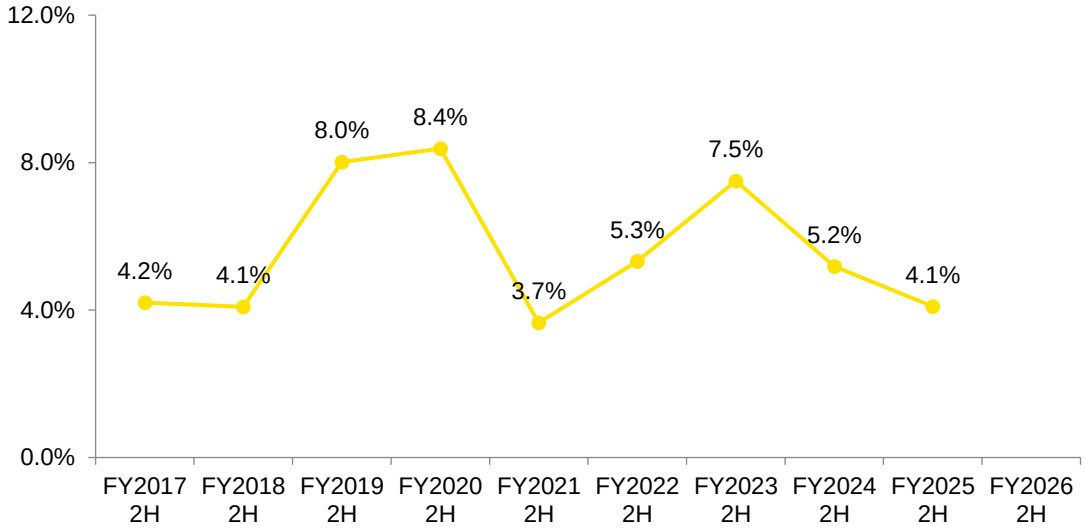
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2H Operating Margin by Segment

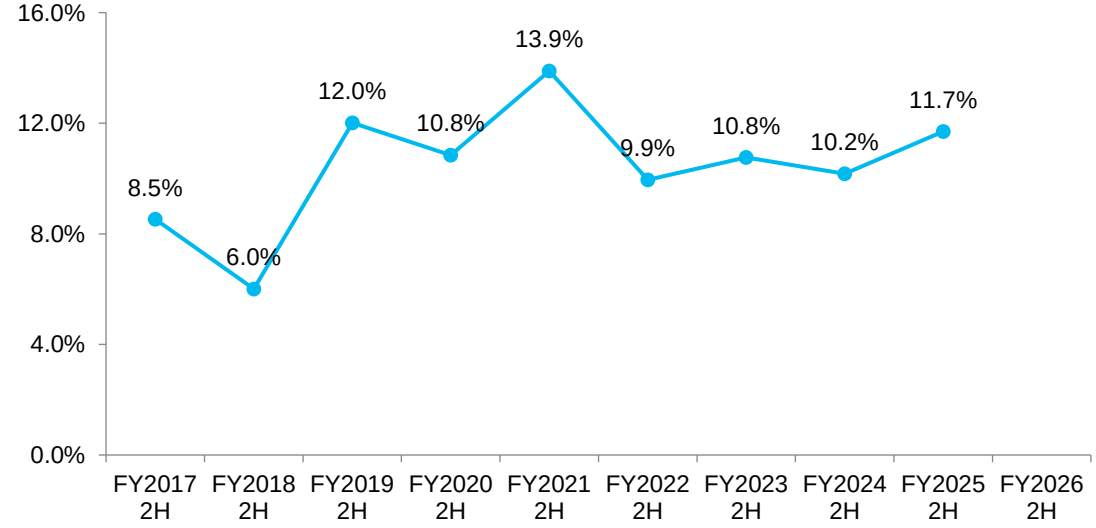
Valve & Piping Systems Division



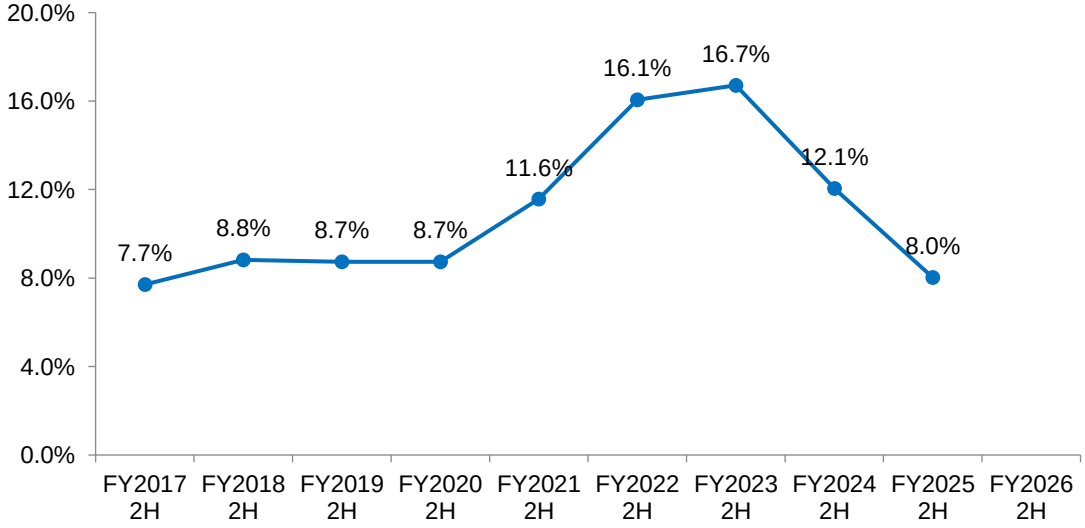
Resin Division



Water Treatment & Natural Resources Development Division



Total

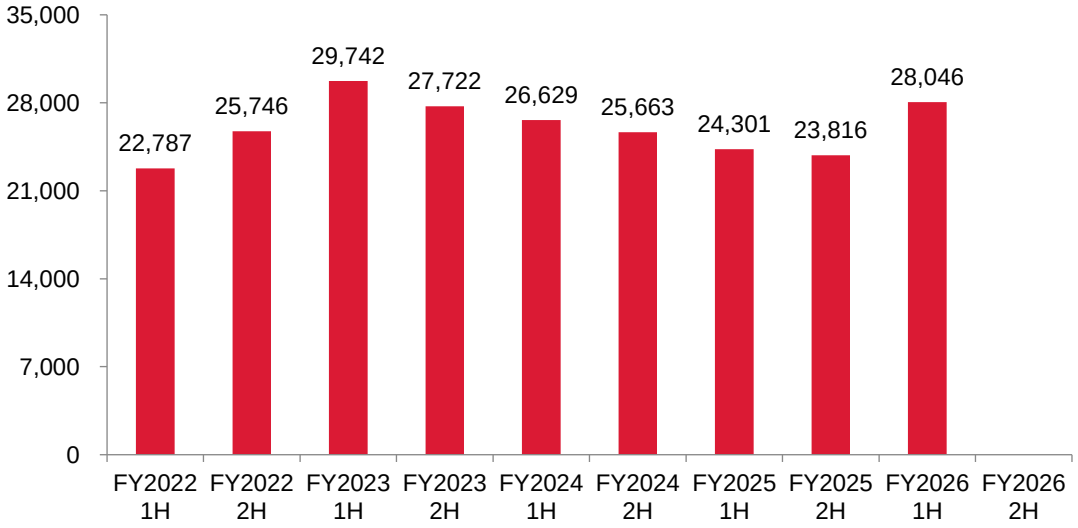


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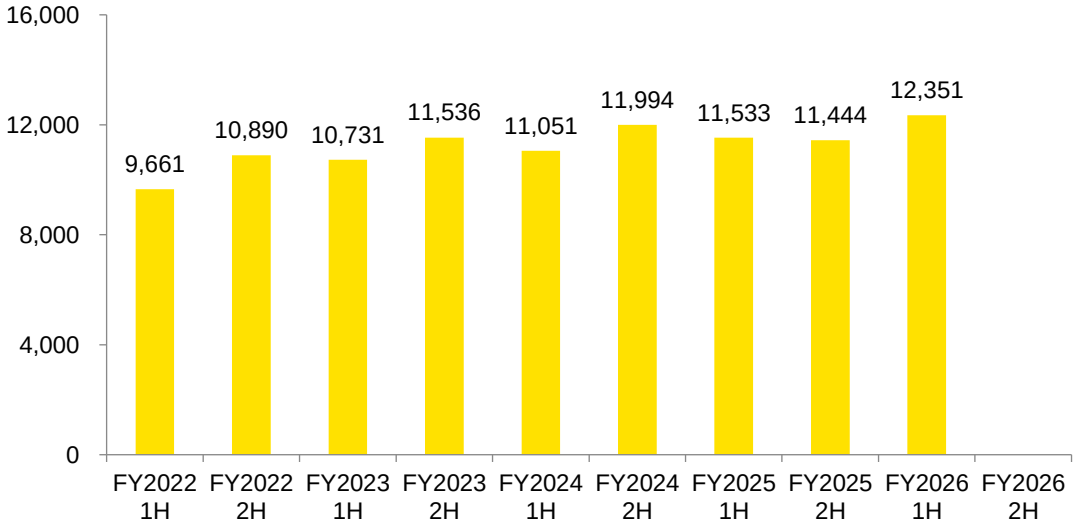
Changes in 1H & 2H: Sales by Segment

(¥ Million)

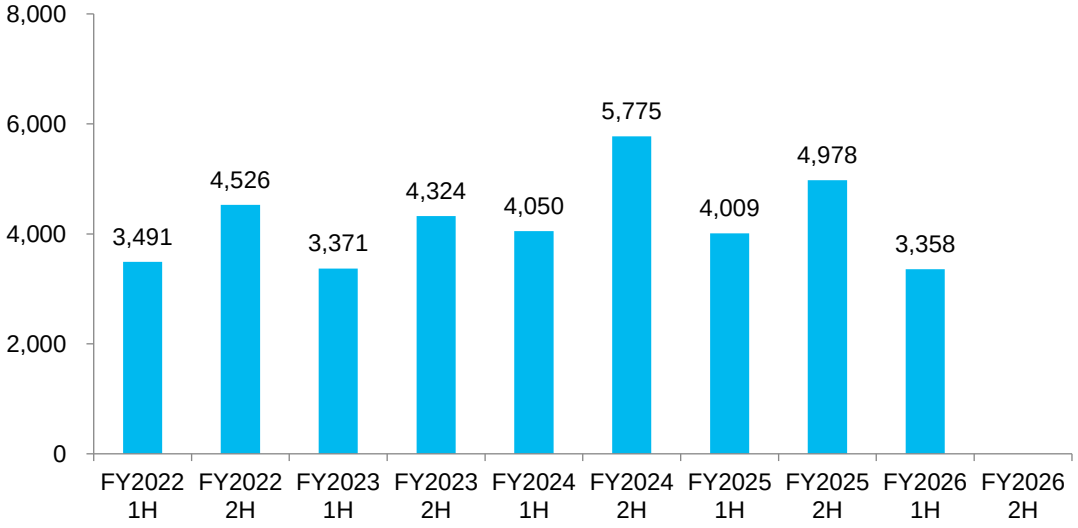
Valve & Piping Systems Division



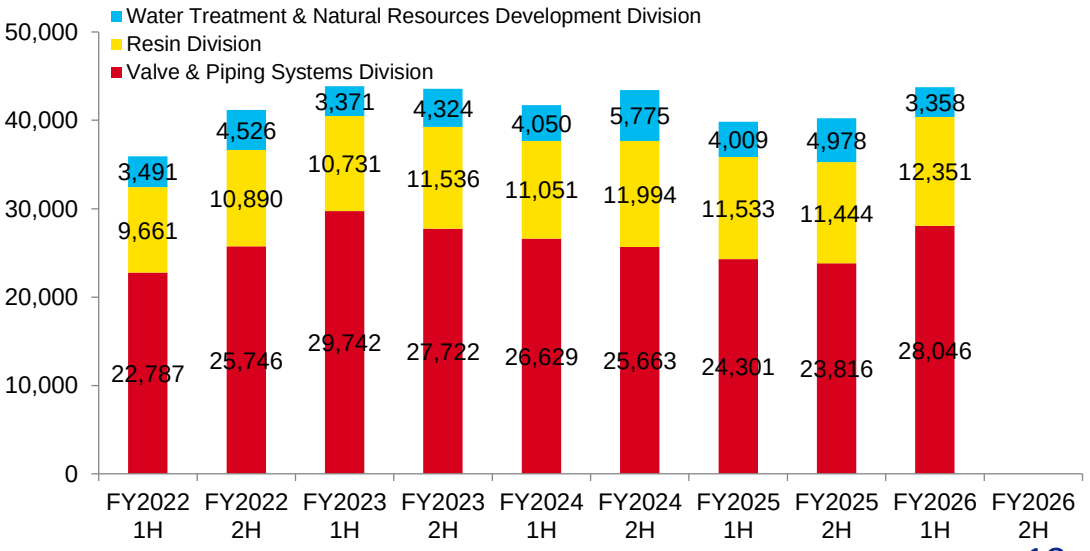
Resin Division



Water Treatment & Natural Resources Development Division



Total

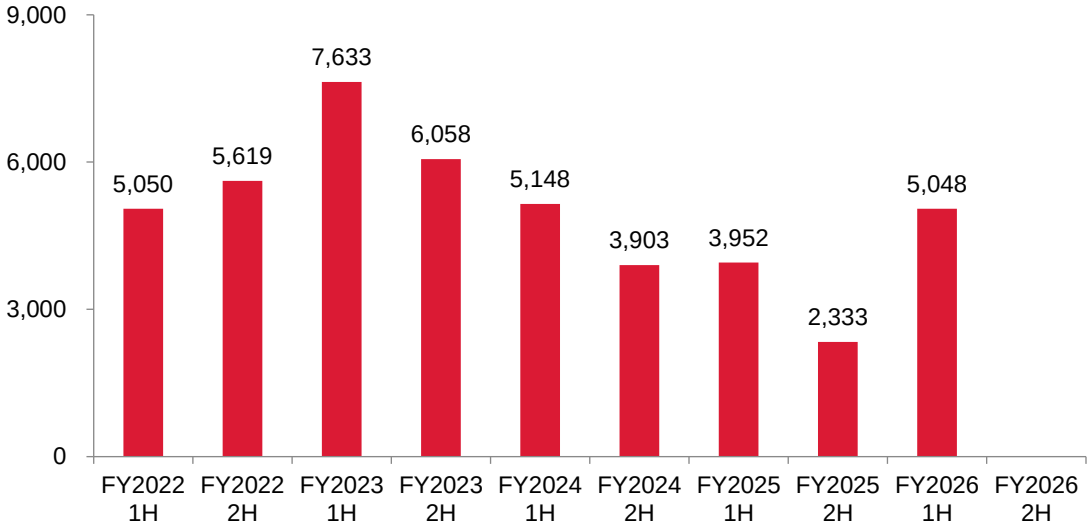


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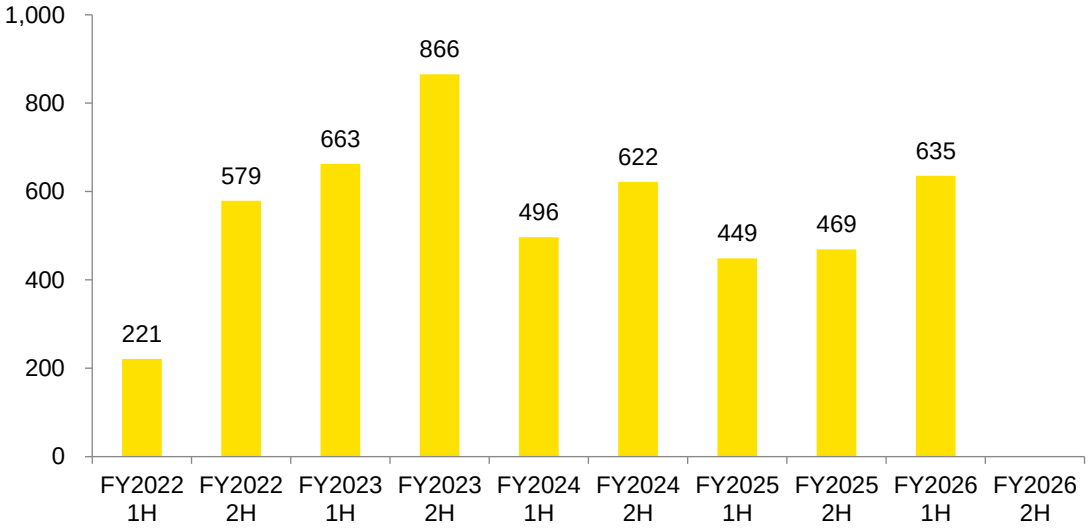
Changes in 1H & 2H: Operating Profit by Segment

(¥ Million)

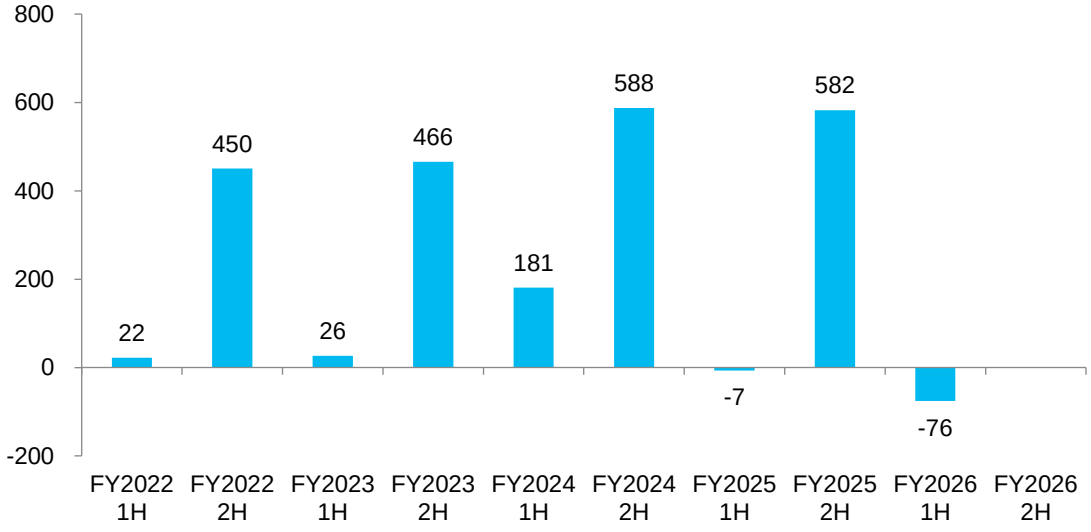
Valve & Piping Systems Division



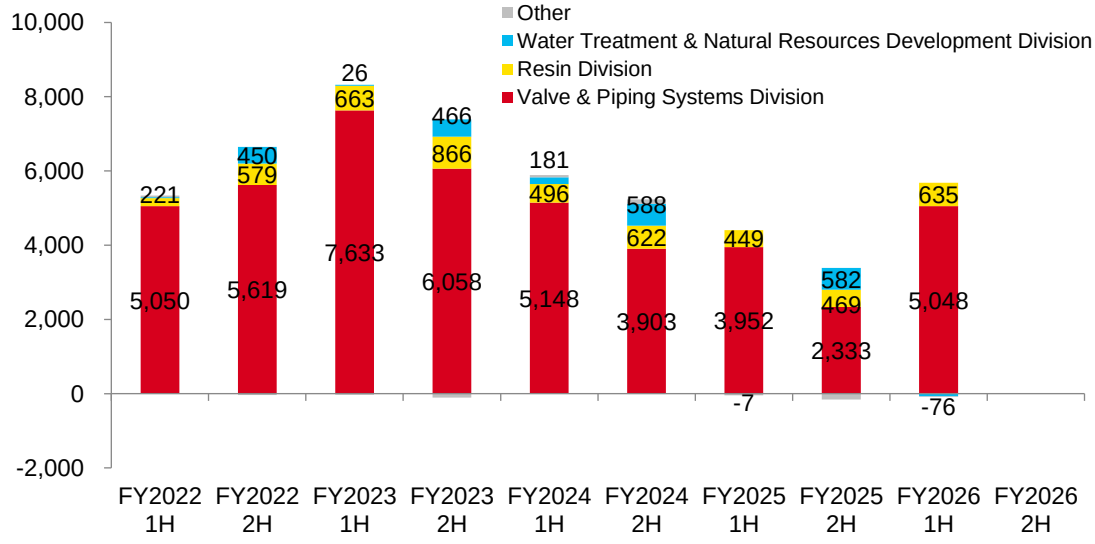
Resin Division



Water Treatment & Natural Resources Development Division



Total



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Quarterly Results

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Quarterly Consolidated Financial Results

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Sales	10,293	13,253	12,034	11,168	13,667	16,764	21,037	20,229	20,009	21,114
Operating profit	358	706	630	84	821	2,068	4,074	2,803	2,163	2,338
Ordinary profit	389	869	638	73	891	2,423	4,353	3,012	2,153	2,481
Profit attributable to owners of parent	323	1,377	477	59	627	1,536	2,765	1,812	1,360	1,617

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Sales	11,210	14,121	14,415	12,701	15,766	19,174	22,807	21,501	19,834	22,640
Operating profit	794	987	1,107	728	1,671	3,271	4,217	3,084	2,188	3,257
Ordinary profit	898	1,029	1,064	726	1,742	3,416	4,207	2,794	2,293	3,124
Profit attributable to owners of parent	653	797	817	558	1,170	2,277	2,706	2,003	1,651	2,318

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Sales	13,551	14,606	14,463	14,181	17,804	20,441	22,251	21,444	19,832	
Operating profit	1,121	1,263	1,205	1,048	2,317	3,134	4,163	2,856	1,538	
Ordinary profit	1,171	1,221	1,248	1,123	2,425	2,905	4,189	3,164	1,724	
Profit attributable to owners of parent	1,144	798	834	819	1,576	1,976	2,704	2,260	1,014	

4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Sales	15,120	14,103	15,669	15,500	17,495	20,720	21,331	21,987	20,406	
Operating profit	1,089	1,268	1,426	1,544	1,766	3,474	3,121	2,377	1,690	
Ordinary profit	944	1,272	1,444	1,727	1,953	3,396	3,327	2,281	1,787	
Profit attributable to owners of parent	665	930	1,010	1,353	1,400	3,636	3,206	1,550	-699	

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Quarterly B/S

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Total assets	53,783	61,870	61,954	63,060	67,067	75,809	87,865	100,902	102,351	110,428
Liabilities	15,110	20,093	18,778	19,144	19,302	22,662	24,504	26,927	25,724	27,761
Net assets	38,673	41,778	43,176	43,916	47,765	53,147	63,361	73,976	76,627	82,667

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Total assets	55,570	63,627	63,297	63,685	69,239	80,407	95,586	102,211	102,400	116,538
Liabilities	16,129	20,986	19,615	19,117	20,322	23,759	28,221	24,963	24,391	30,235
Net assets	39,442	42,641	43,682	44,568	48,918	56,648	67,365	77,248	78,009	86,303

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Total assets	60,385	63,999	65,182	66,193	72,754	85,126	98,232	103,702	108,414	
Liabilities	19,731	21,296	21,152	21,077	22,608	26,358	28,534	27,903	29,277	
Net assets	40,653	42,703	44,031	45,115	50,146	58,768	69,699	75,799	79,137	

4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Total assets	63,050	62,541	65,779	67,732	74,925	86,256	101,371	105,772	108,582	
Liabilities	21,548	19,362	21,538	20,624	23,058	25,077	29,698	27,509	26,989	
Net assets	41,502	43,179	44,241	47,108	51,867	61,179	71,673	78,262	81,593	

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Quarterly Sales by Segment

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Valve & Piping Systems Division	5,661	8,142	7,389	7,031	7,988	10,814	14,170	12,995	12,087	13,769
Resin Division	3,599	4,035	3,733	3,114	4,391	4,633	5,272	5,562	6,056	6,061
Water Treatment & Natural Resources Development Division	1,032	1,077	912	1,023	1,288	1,317	1,595	1,673	1,867	1,285
Company total	10,293	13,253	12,034	11,168	13,667	16,764	21,037	20,229	20,009	21,114

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Valve & Piping Systems Division	6,247	8,300	8,555	7,616	9,083	11,973	15,572	13,635	12,214	14,277
Resin Division	3,617	4,195	4,298	3,742	4,395	5,027	5,459	5,490	5,477	6,290
Water Treatment & Natural Resources Development Division	1,346	1,626	1,562	1,343	2,288	2,174	1,776	2,377	2,142	2,073
Company total	11,210	14,121	14,415	12,701	15,766	19,174	22,807	21,501	19,834	22,640

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Valve & Piping Systems Division	7,631	8,871	7,975	8,086	10,326	12,936	13,973	12,990	11,884	
Resin Division	3,918	4,256	4,585	4,252	4,948	5,461	6,019	5,952	5,713	
Water Treatment & Natural Resources Development Division	2,002	1,479	1,902	1,843	2,530	2,044	2,260	2,502	2,235	
Company total	13,551	14,606	14,463	14,181	17,804	20,441	22,251	21,444	19,832	

4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Valve & Piping Systems Division	8,046	8,231	8,250	8,090	10,328	12,810	13,750	12,673	11,933	
Resin Division	4,120	3,768	4,599	4,783	4,874	5,428	5,517	6,042	5,731	
Water Treatment & Natural Resources Development Division	2,954	2,104	2,820	2,627	2,293	2,482	2,064	3,273	2,742	
Company total	15,120	14,103	15,669	15,500	17,495	20,720	21,331	21,987	20,406	

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Quarterly Operating Profit by Segment

(¥ Million)

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Valve & Piping Systems Division	312	720	508	282	618	2,091	3,871	2,539	1,850	2,319
Resin Division	270	137	144	-64	230	42	259	247	369	214
Water Treatment & Natural Resources Development Division	-215	-140	-106	-172	-65	-83	-26	-15	-34	-184
Company total	358	706	630	84	821	2,068	4,074	2,803	2,163	2,338

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Valve & Piping Systems Division	589	819	759	563	1,282	2,959	3,762	2,609	2,103	2,730
Resin Division	265	206	271	237	230	179	404	250	79	422
Water Treatment & Natural Resources Development Division	-36	-37	42	-108	118	105	52	196	26	108
Company total	794	987	1,107	728	1,671	3,271	4,217	3,084	2,188	3,257

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Valve & Piping Systems Division	776	1,123	752	680	1,633	2,795	3,348	2,084	1,172	
Resin Division	245	165	308	250	267	215	582	438	203	
Water Treatment & Natural Resources Development Division	94	-9	117	88	314	120	251	269	229	
Company total	1,121	1,263	1,205	1,048	2,317	3,134	4,163	2,856	1,538	

4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Valve & Piping Systems Division	677	882	533	611	1,364	2,823	2,711	1,818	1,161	
Resin Division	93	163	428	507	91	364	284	184	266	
Water Treatment & Natural Resources Development Division	329	224	450	397	356	330	214	318	353	
Company total	1,089	1,268	1,426	1,544	1,766	3,474	3,121	2,377	1,690	

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Quarterly Operating Margin by Segment

1Q	FY2017/1Q	FY2018/1Q	FY2019/1Q	FY2020/1Q	FY2021/1Q	FY2022/1Q	FY2023/1Q	FY2024/1Q	FY2025/1Q	FY2026/1Q
Valve & Piping Systems Division	5.5%	8.8%	6.9%	4.0%	7.7%	19.3%	27.3%	19.5%	15.3%	16.8%
Resin Division	7.5%	3.4%	3.9%	-2.1%	5.2%	0.9%	4.9%	4.4%	6.1%	3.5%
Water Treatment & Natural Resources Development Division	-20.8%	-13.0%	-11.7%	-16.9%	-5.0%	-6.3%	-1.6%	-0.9%	-1.8%	-14.3%
Company total	3.5%	5.3%	5.2%	0.8%	6.0%	12.3%	19.4%	13.9%	10.8%	11.1%

2Q	FY2017/2Q	FY2018/2Q	FY2019/2Q	FY2020/2Q	FY2021/2Q	FY2022/2Q	FY2023/2Q	FY2024/2Q	FY2025/2Q	FY2026/2Q
Valve & Piping Systems Division	9.4%	9.9%	8.9%	7.4%	14.1%	24.7%	24.2%	19.1%	17.2%	19.1%
Resin Division	7.3%	4.9%	6.3%	6.3%	5.2%	3.6%	7.4%	4.5%	1.4%	6.7%
Water Treatment & Natural Resources Development Division	-2.7%	-2.3%	2.7%	-8.0%	5.2%	4.8%	2.9%	8.2%	1.2%	5.2%
Company total	7.1%	7.0%	7.7%	5.7%	10.6%	17.1%	18.5%	14.3%	11.0%	14.4%

3Q	FY2017/3Q	FY2018/3Q	FY2019/3Q	FY2020/3Q	FY2021/3Q	FY2022/3Q	FY2023/3Q	FY2024/3Q	FY2025/3Q	FY2026/3Q
Valve & Piping Systems Division	10.2%	12.7%	9.4%	8.4%	15.8%	21.6%	24.0%	16.0%	9.9%	
Resin Division	6.3%	3.9%	6.7%	5.9%	5.4%	3.9%	9.7%	7.4%	3.5%	
Water Treatment & Natural Resources Development Division	4.7%	-0.6%	6.1%	4.8%	12.4%	5.9%	11.1%	10.8%	10.2%	
Company total	8.3%	8.6%	8.3%	7.4%	13.0%	15.3%	18.7%	13.3%	7.8%	

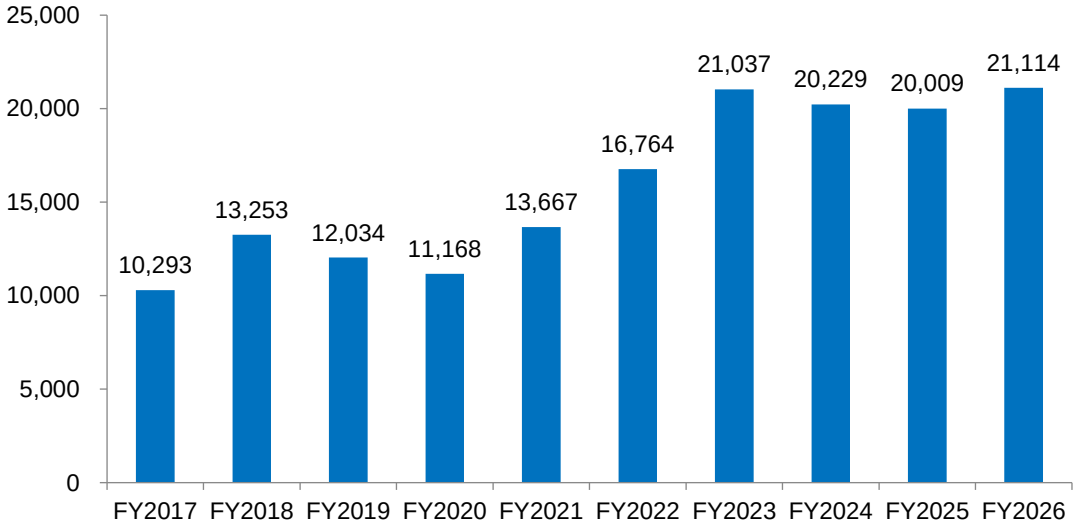
4Q	FY2017/4Q	FY2018/4Q	FY2019/4Q	FY2020/4Q	FY2021/4Q	FY2022/4Q	FY2023/4Q	FY2024/4Q	FY2025/4Q	FY2026/4Q
Valve & Piping Systems Division	8.4%	10.7%	6.5%	7.6%	13.2%	22.0%	19.7%	14.3%	9.7%	
Resin Division	2.2%	4.3%	9.3%	10.6%	1.9%	6.7%	5.1%	3.1%	4.6%	
Water Treatment & Natural Resources Development Division	11.1%	10.7%	16.0%	15.1%	15.5%	13.3%	10.4%	9.7%	12.9%	
Company total	7.2%	9.0%	9.1%	10.0%	10.1%	16.8%	14.6%	10.8%	8.3%	

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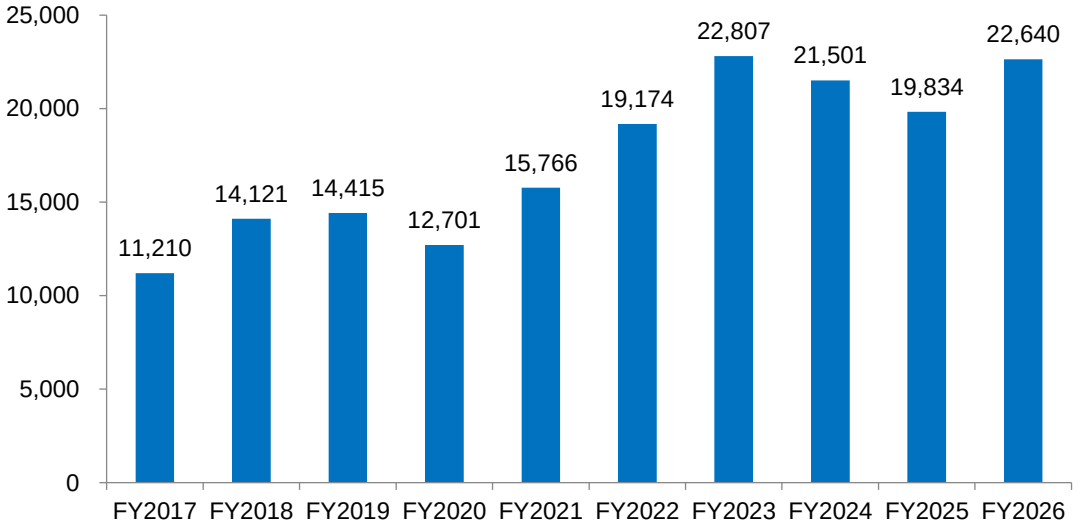
Quarterly Sales Trend

(¥ Million)

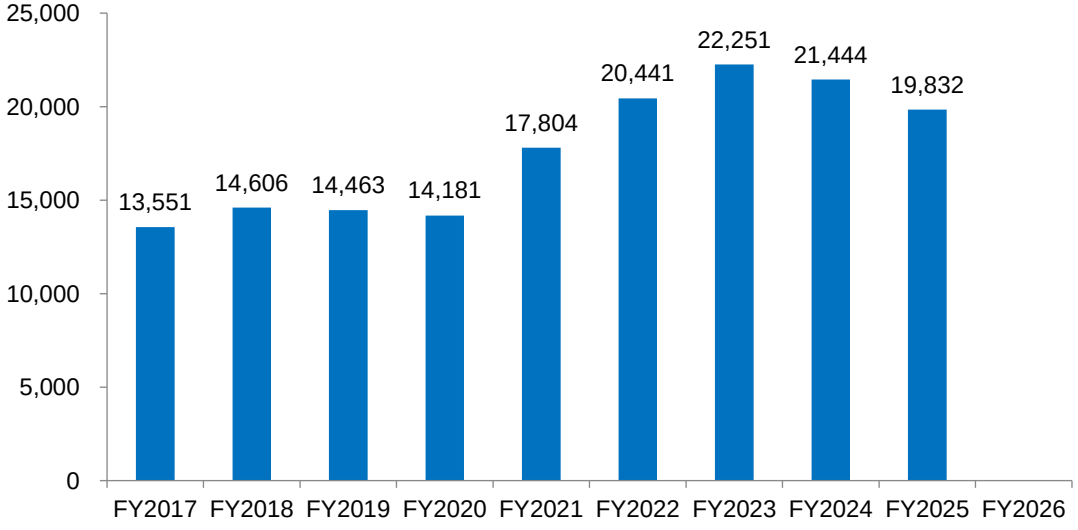
Sales Trend in 1Q



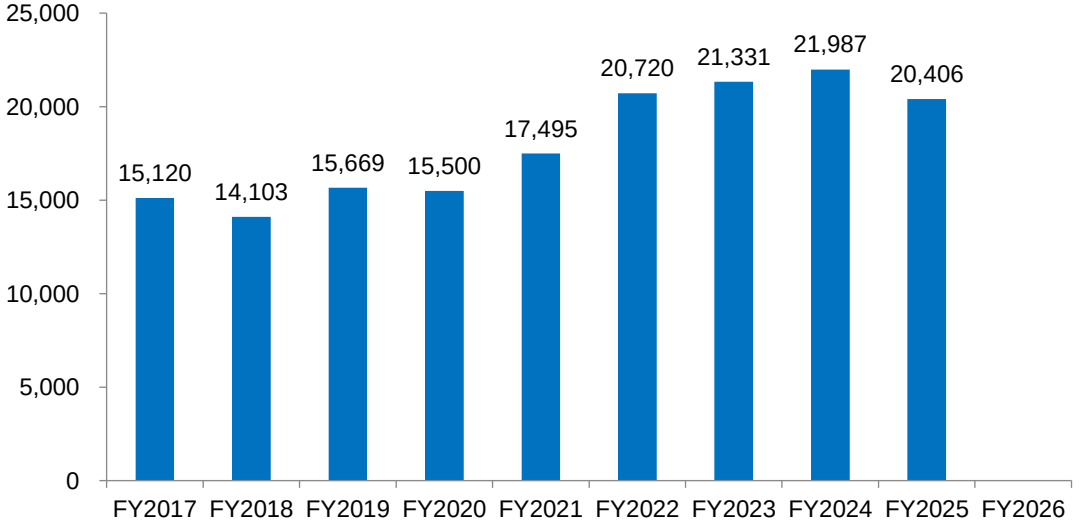
Sales Trend in 2Q



Sales Trend in 3Q



Sales Trend in 4Q

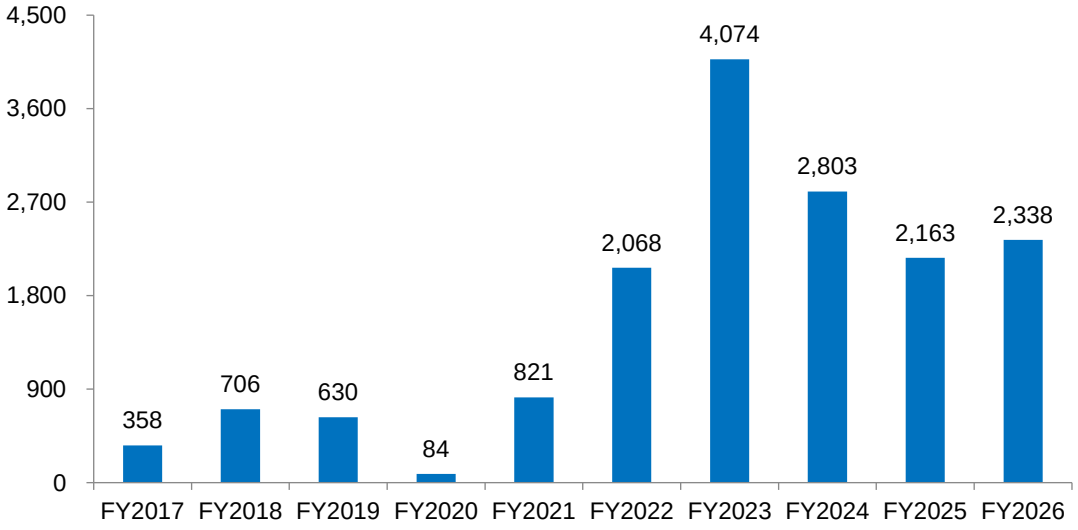


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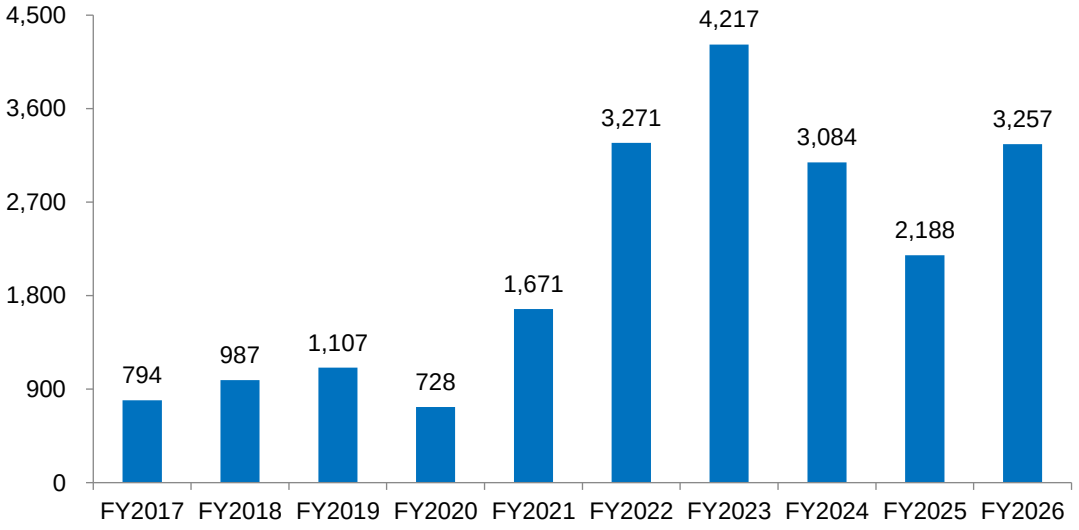
Quarterly Operating Profit Trend

(¥ Million)

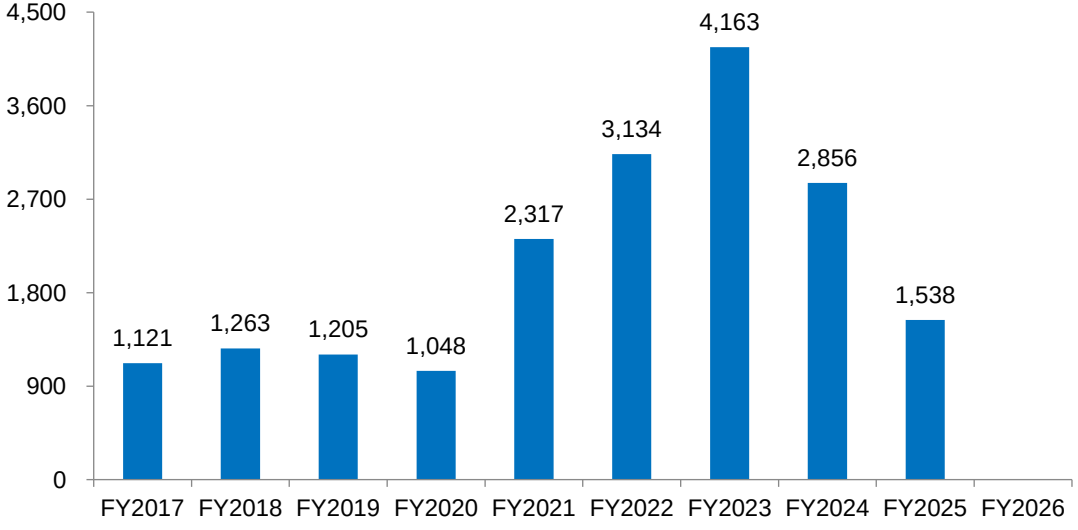
Operating Profit Trend in 1Q



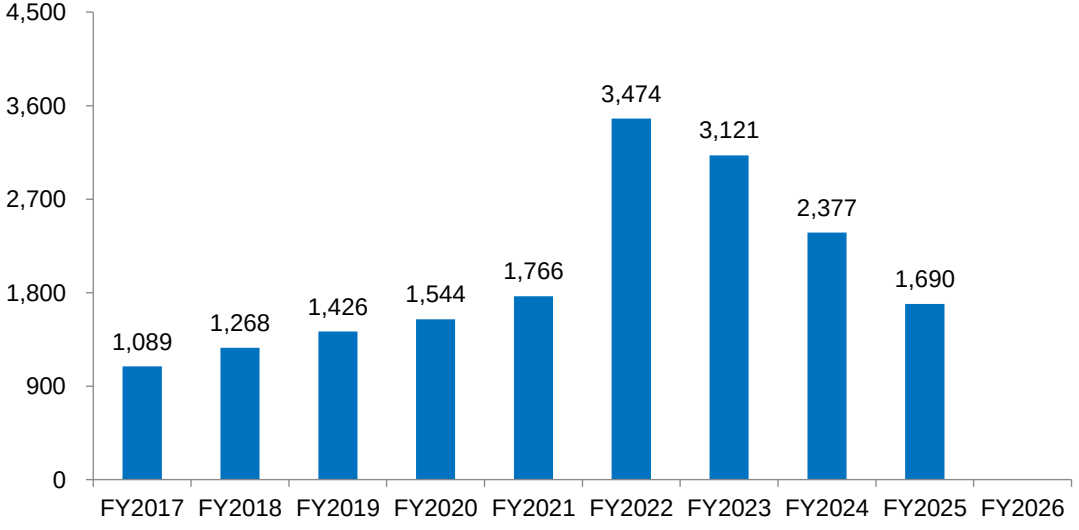
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q



Operating Profit Trend in 4Q

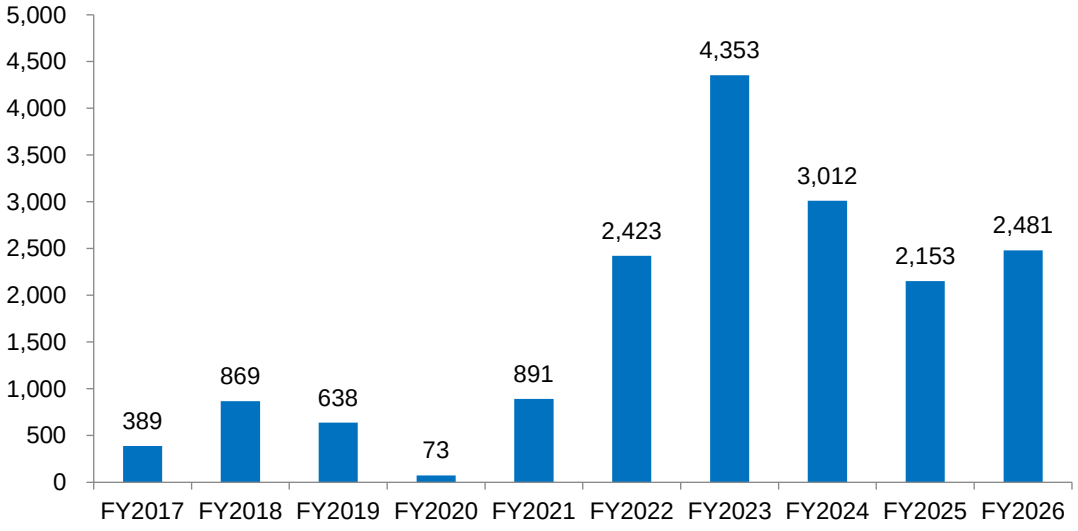


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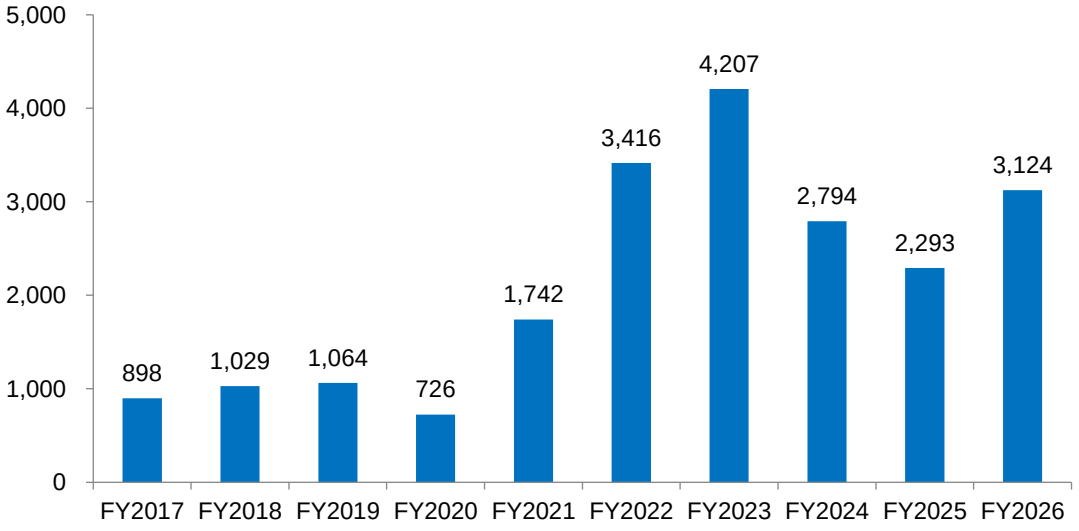
Quarterly Ordinary Profit Trend

(¥ Million)

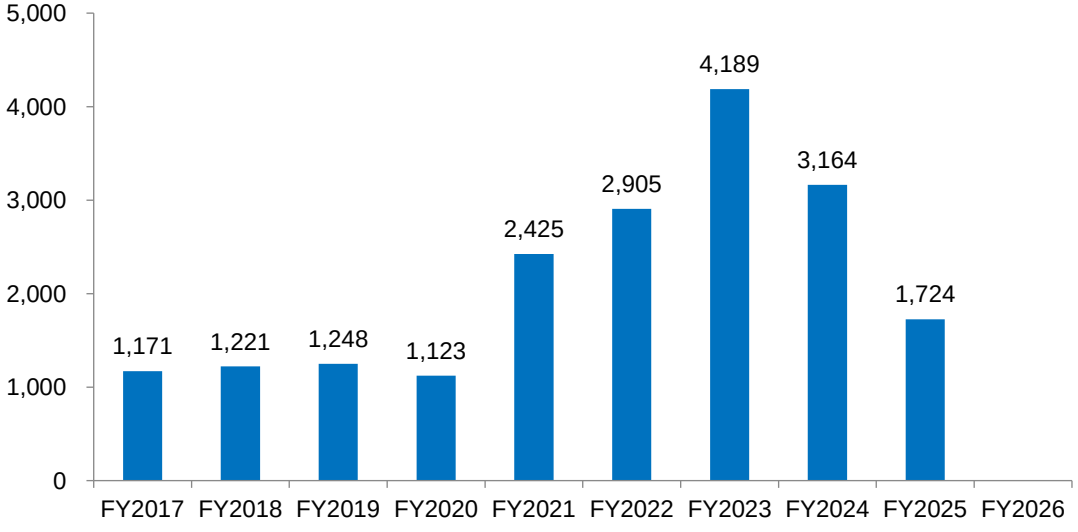
Ordinary Profit Trend in 1Q



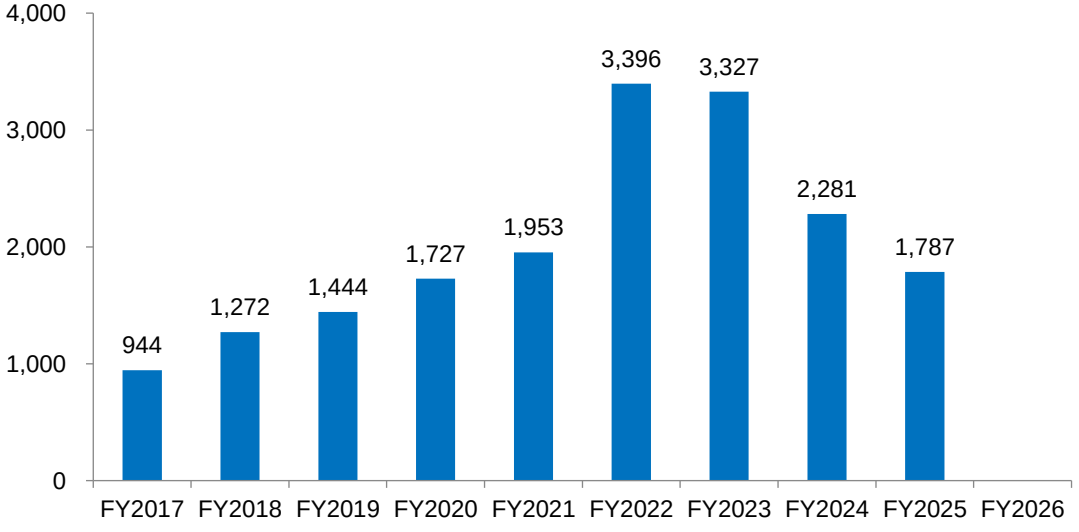
Ordinary Profit Trend in 2Q



Ordinary Profit Trend in 3Q



Ordinary Profit Trend in 4Q

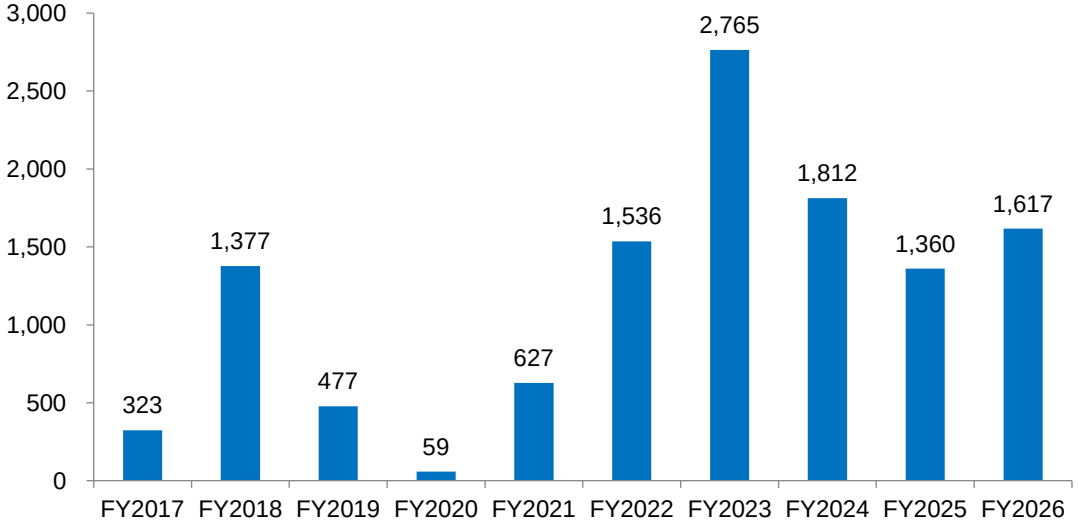


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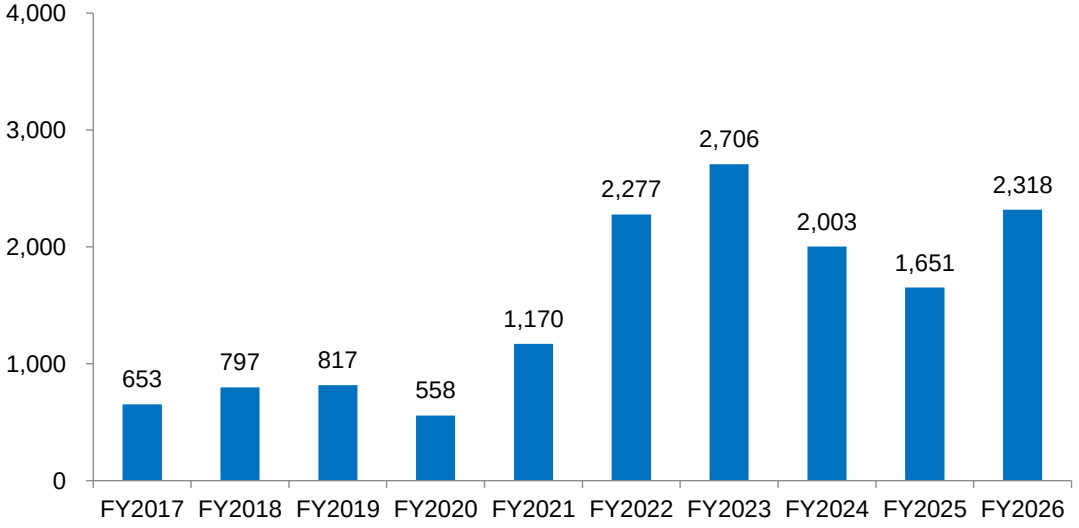
Quarterly Net Income Trend

(¥ Million)

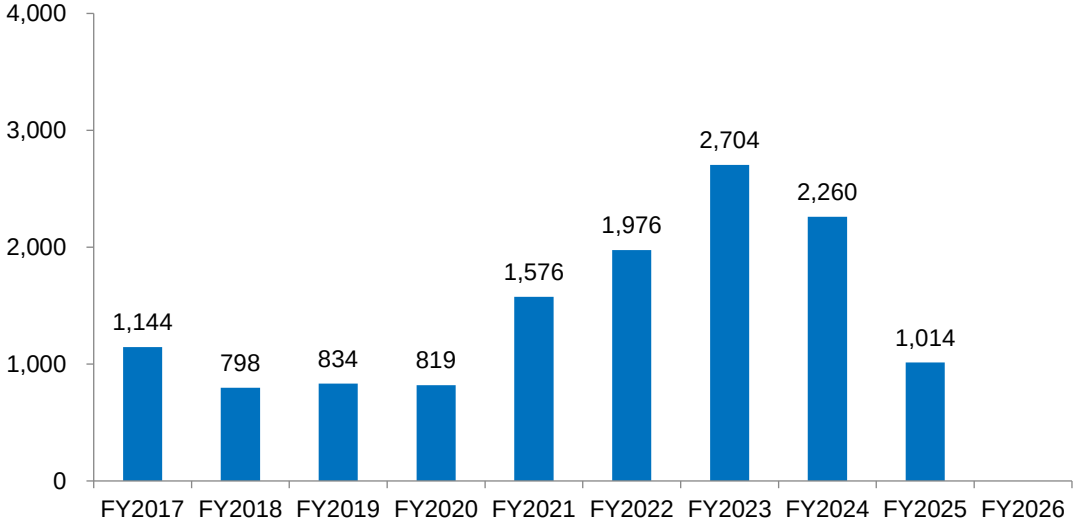
Quarterly Net Income Trend in 1Q



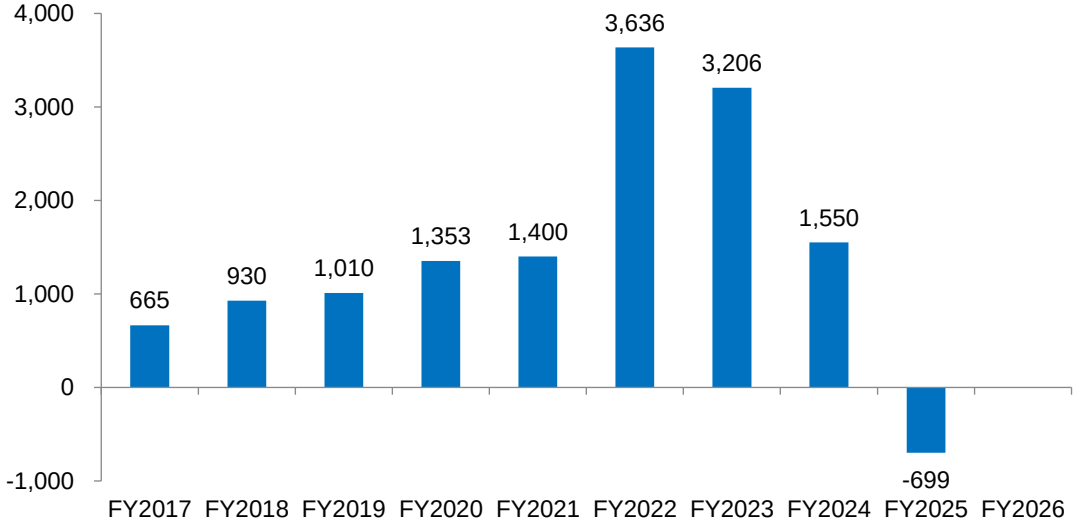
Quarterly Net Income Trend in 2Q



Quarterly Net Income Trend in 3Q



Quarterly Net Income Trend in 4Q

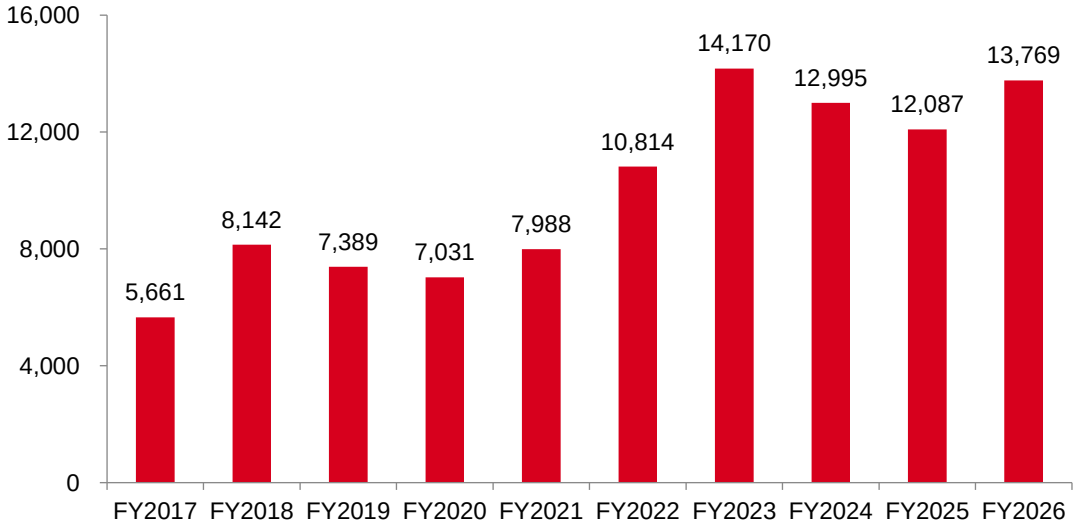


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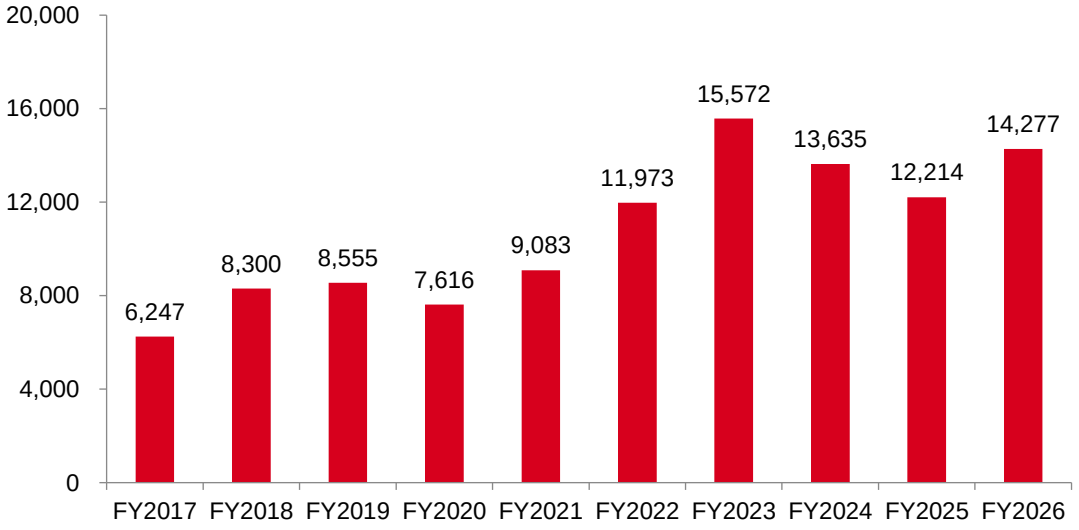
Quarterly Sales Trend in Valve & Piping Systems Division

(¥ Million)

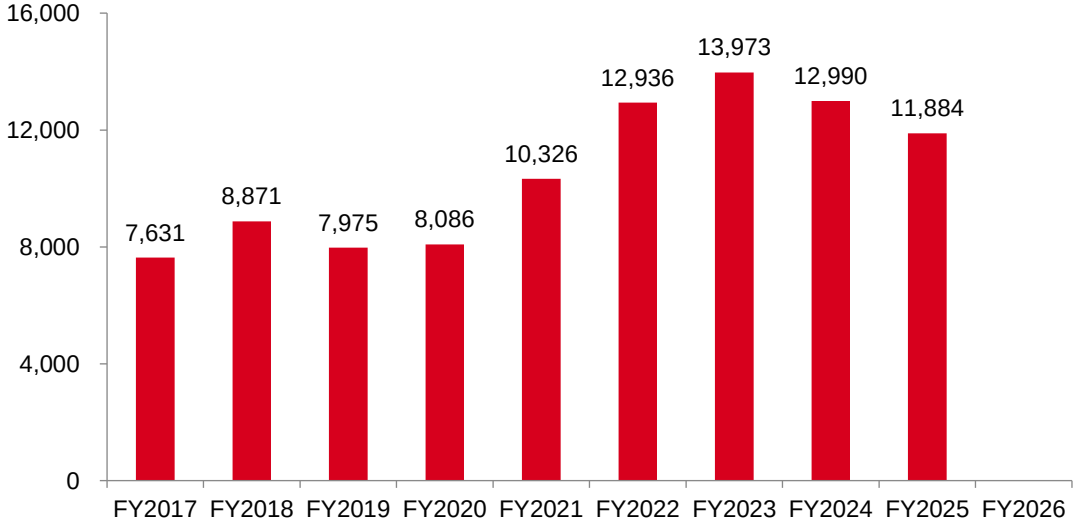
Sales Trend in 1Q



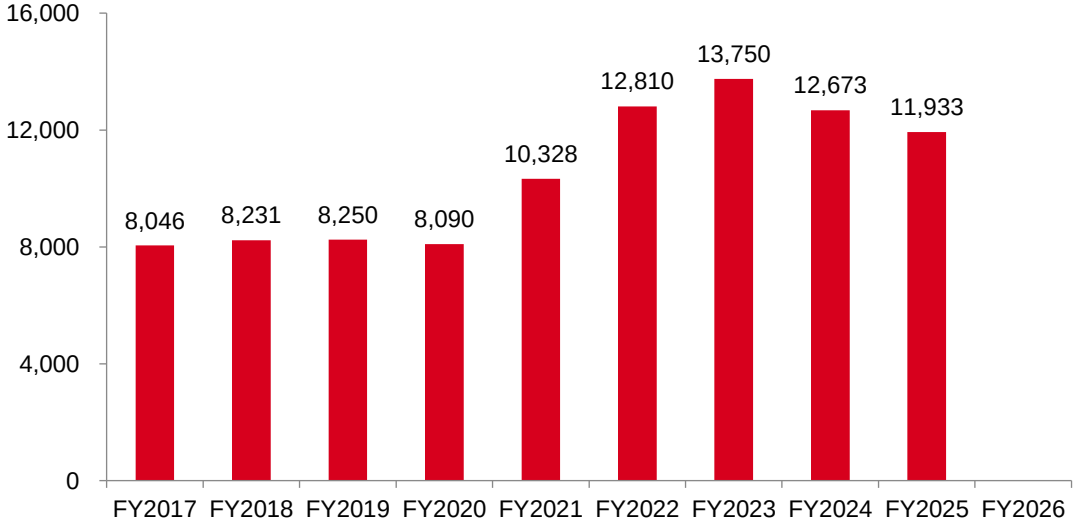
Sales Trend in 2Q



Sales Trend in 3Q



Sales Trend in 4Q

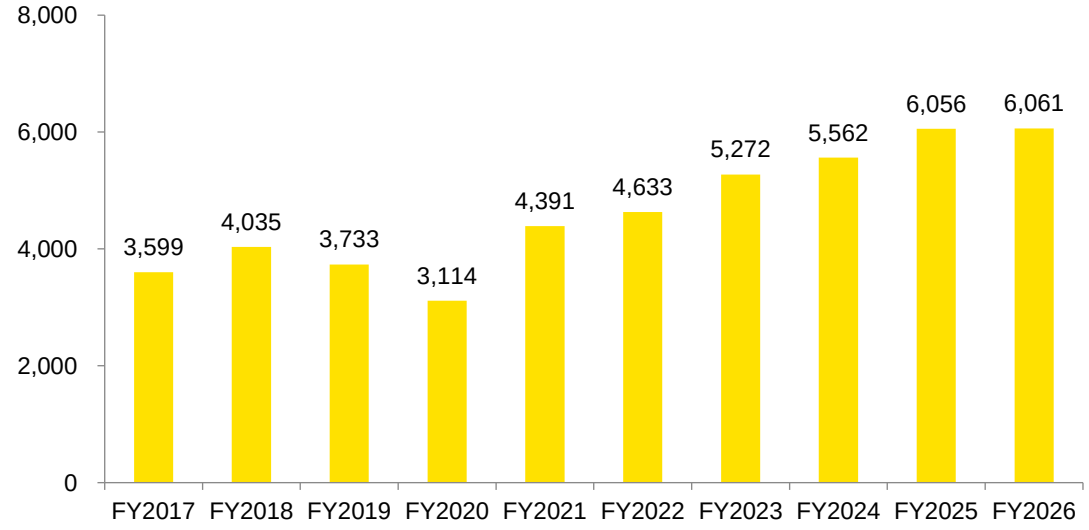


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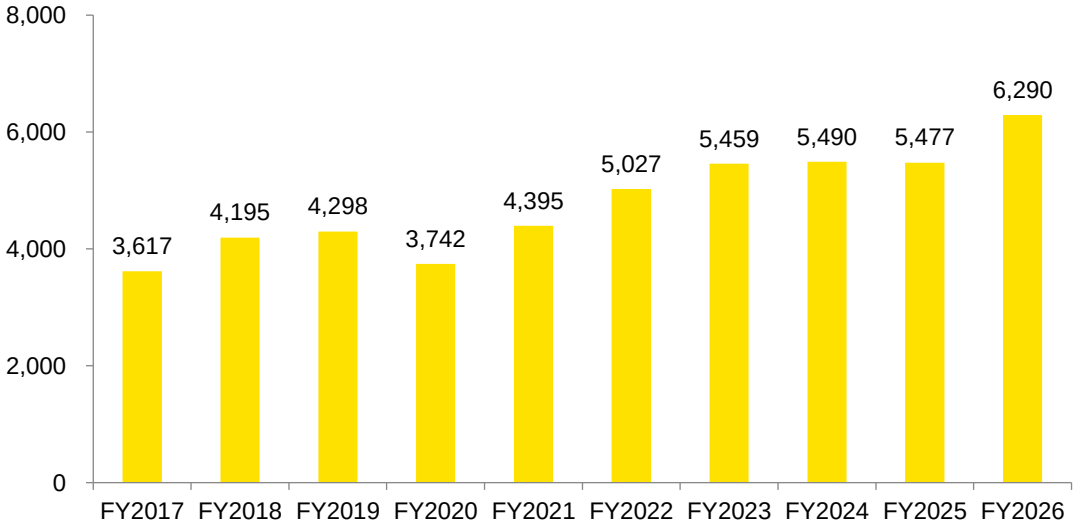
Quarterly Sales Trend in Resin Division

(¥ Million)

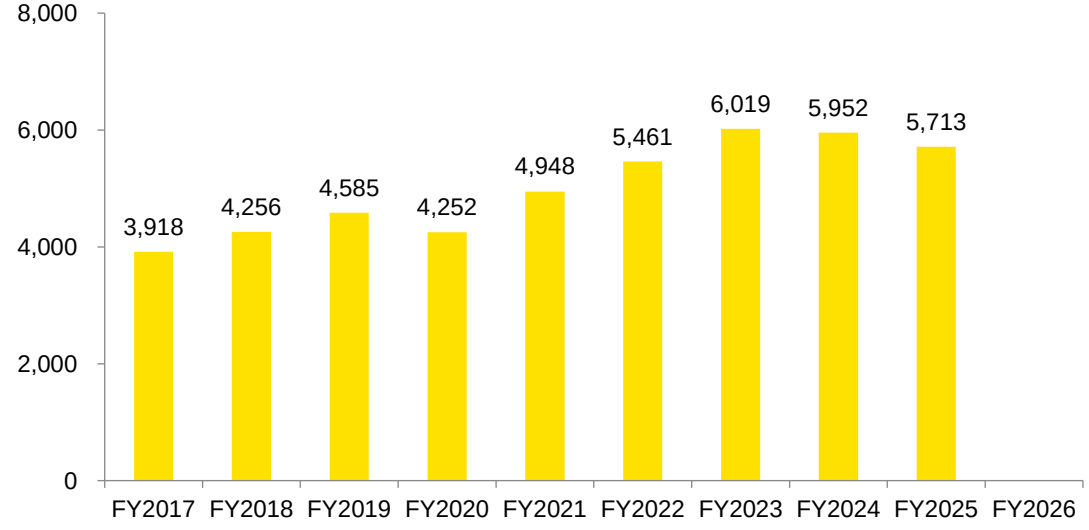
Sales Trend in 1Q



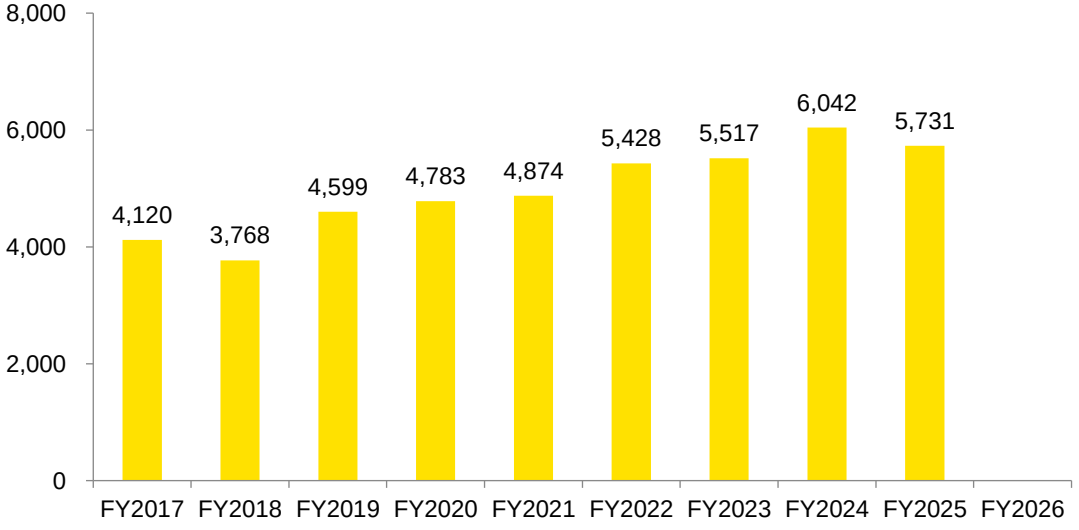
Sales Trend in 2Q



Sales Trend in 3Q



Sales Trend in 4Q

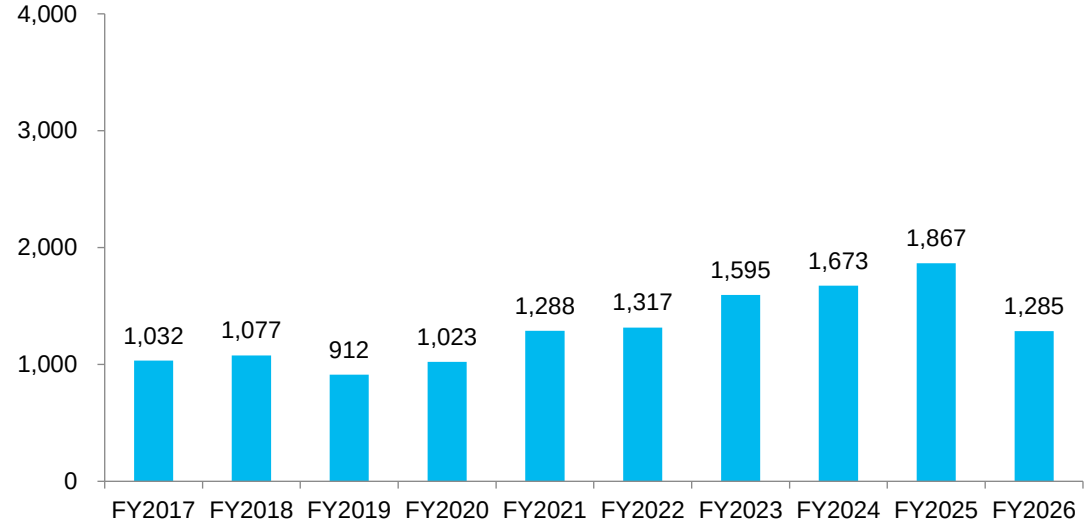


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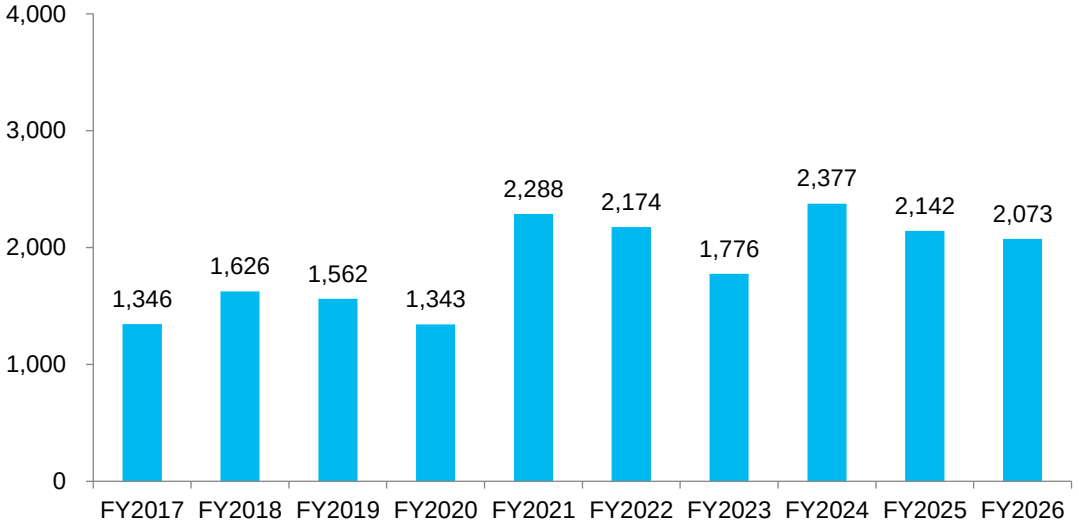
Quarterly Sales Trend
in Water Treatment & Natural Resources Development Division

(¥ Million)

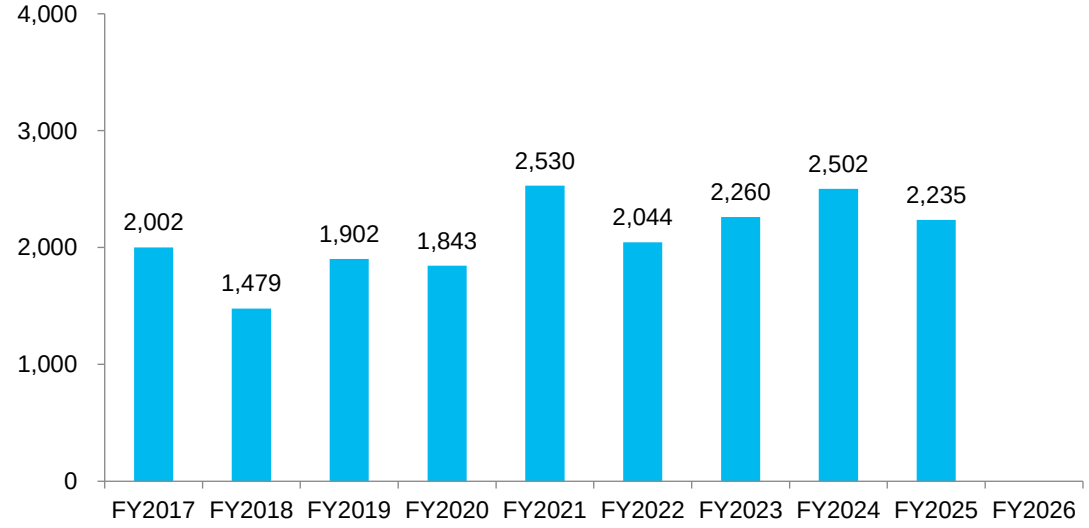
Sales Trend in 1Q



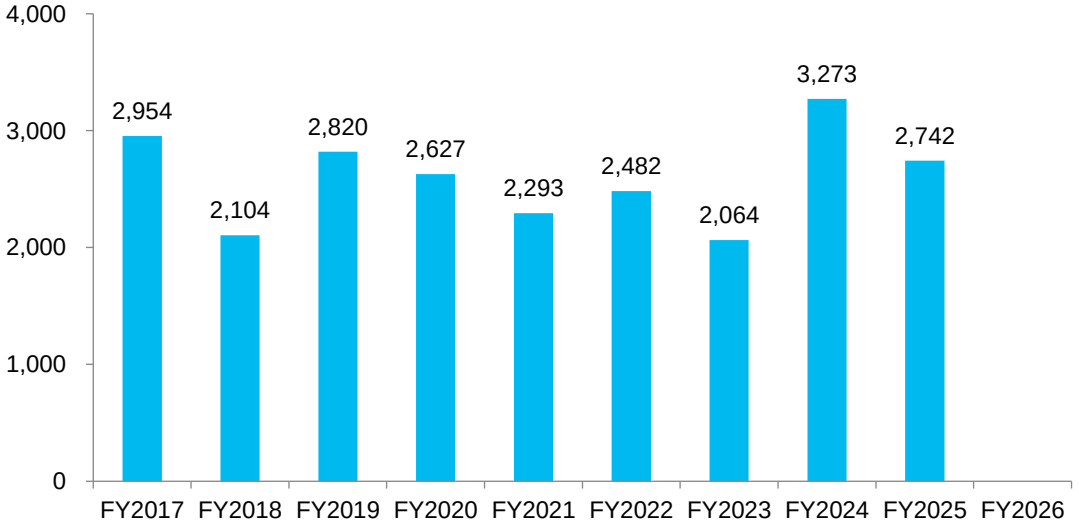
Sales Trend in 2Q



Sales Trend in 3Q



Sales Trend in 4Q

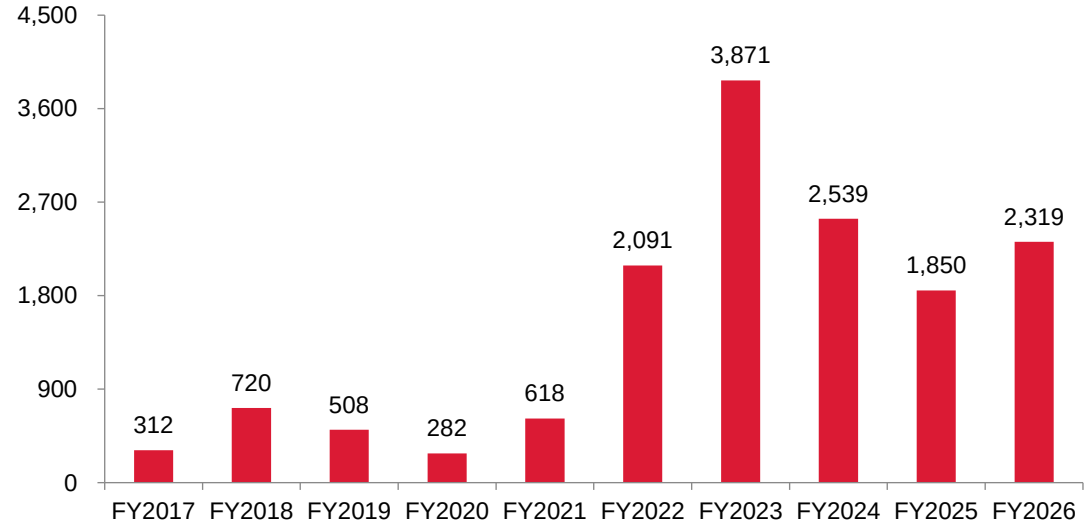


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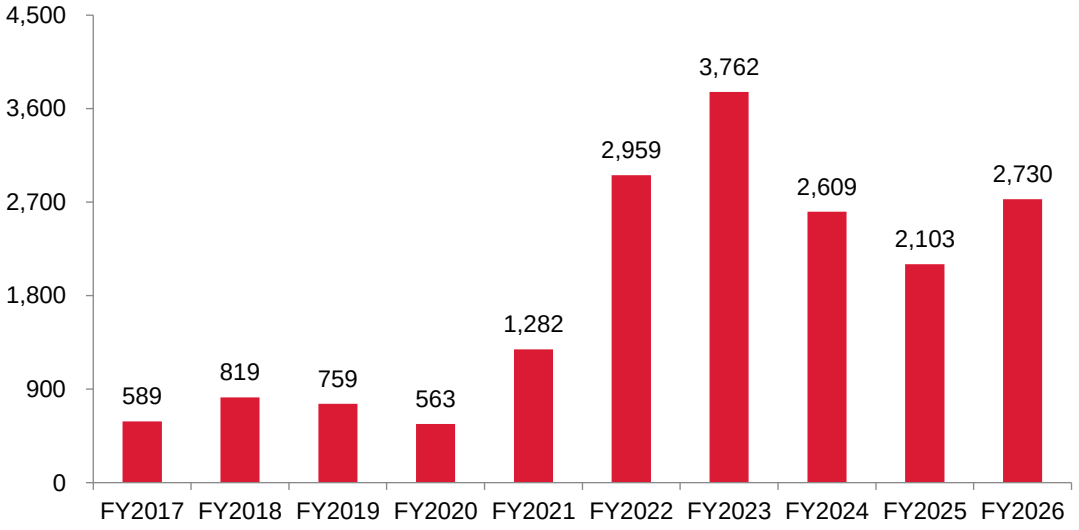
Quarterly Operating Profit Trend in Valve & Piping Systems Division

(¥ Million)

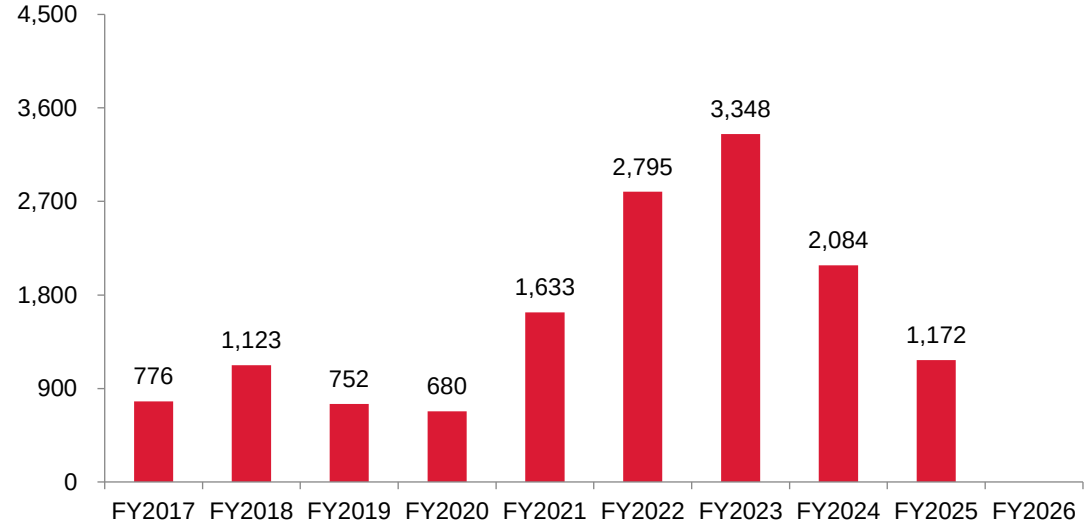
Operating Profit Trend in 1Q



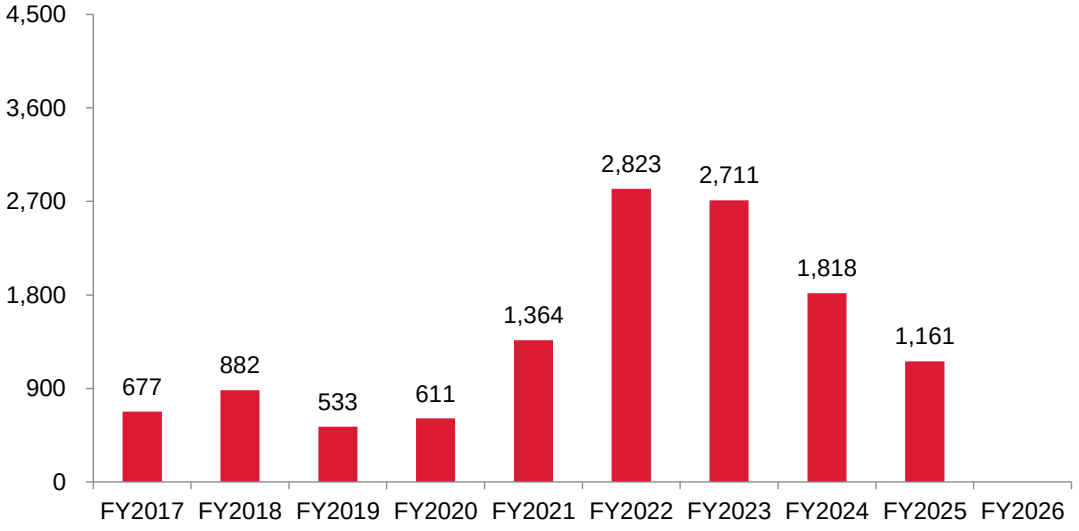
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q



Operating Profit Trend in 4Q

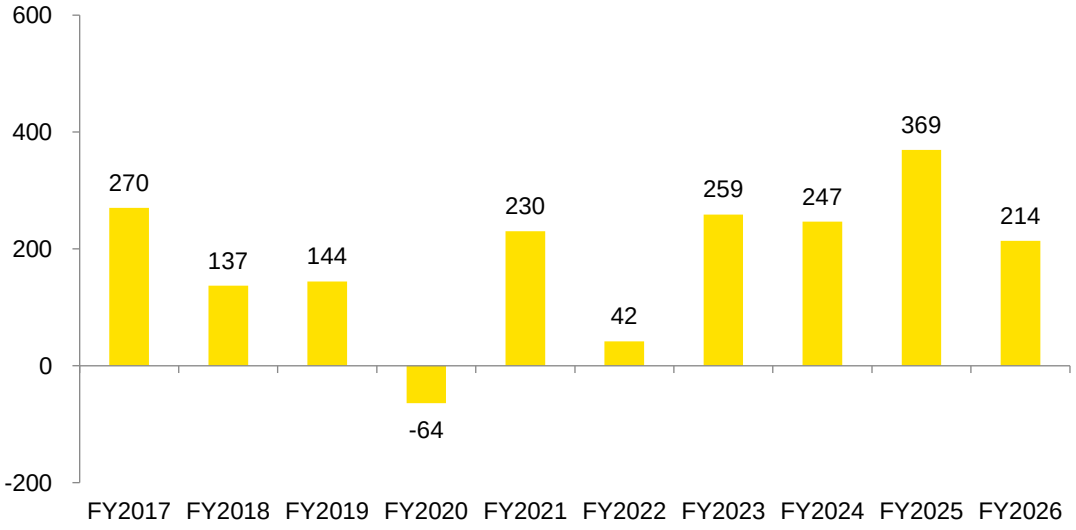


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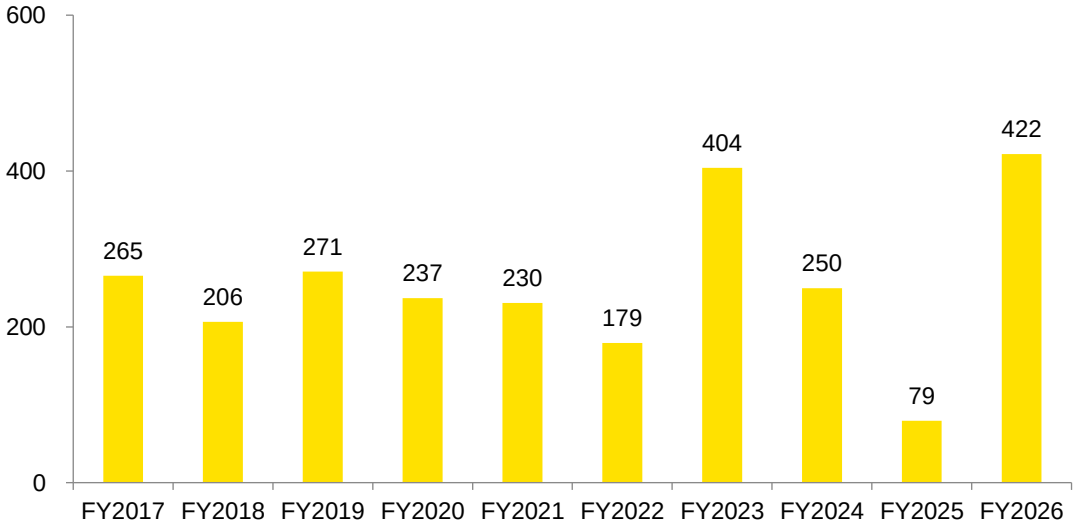
Quarterly Operating Profit Trend in Resin Division

(¥ Million)

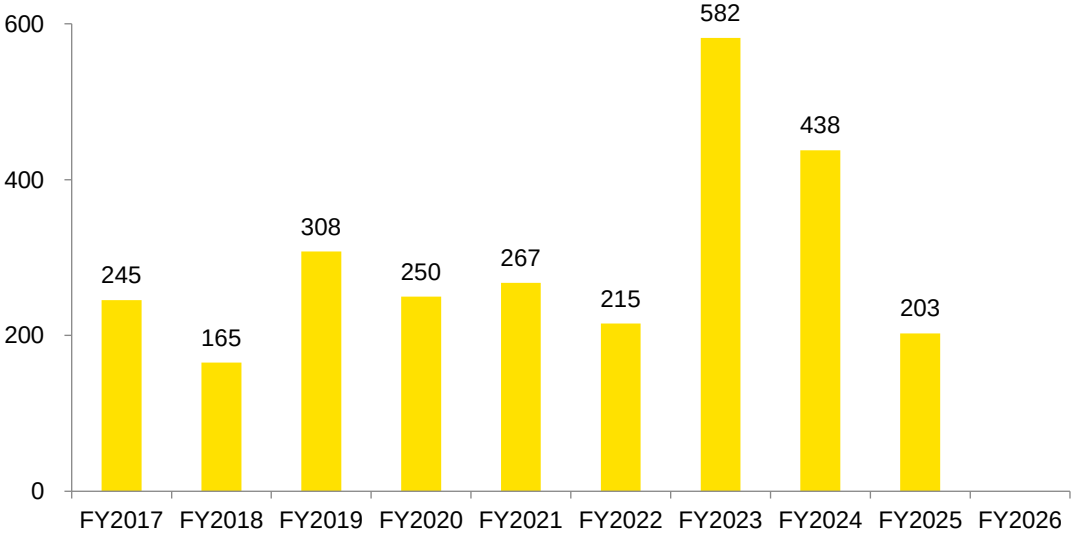
Operating Profit Trend in 1Q



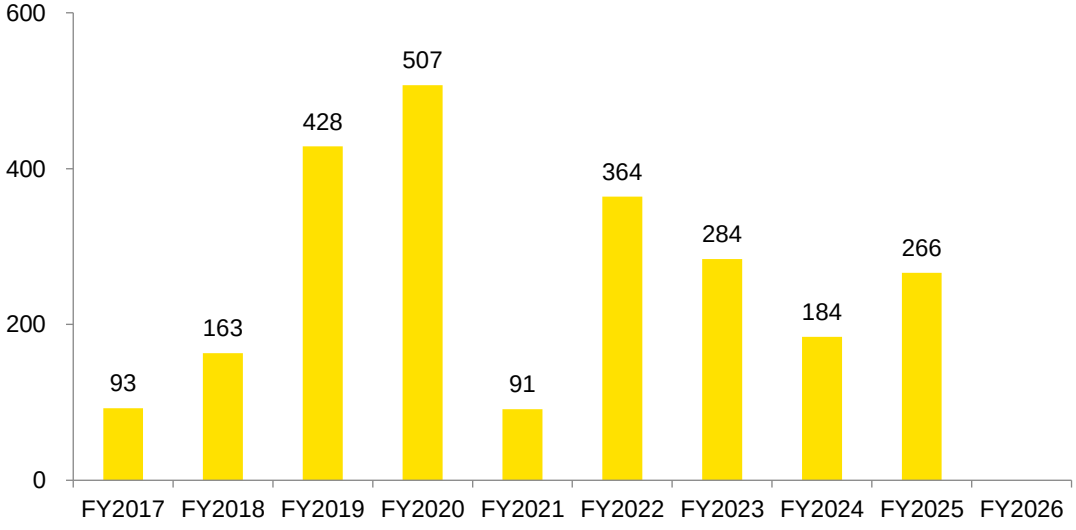
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q



Operating Profit Trend in 4Q

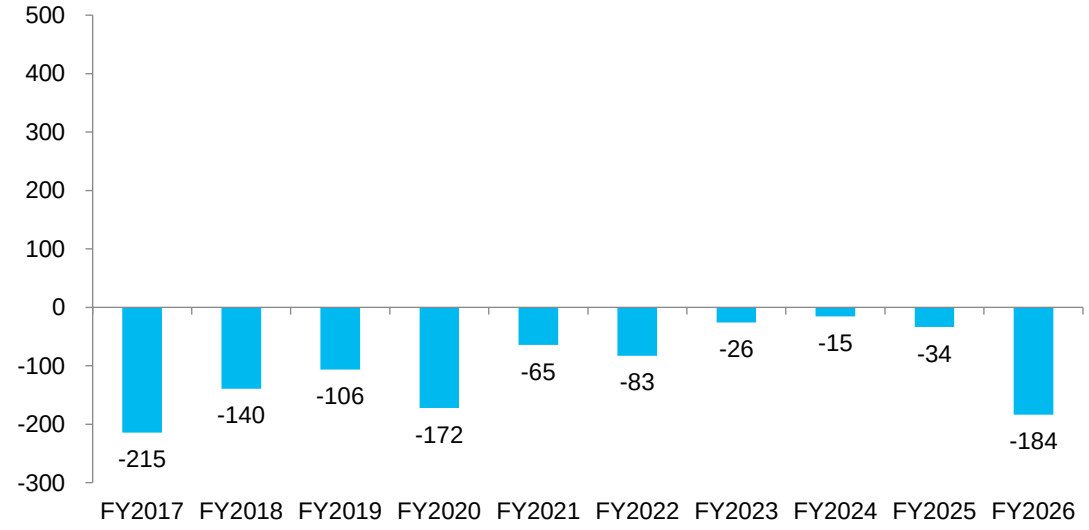


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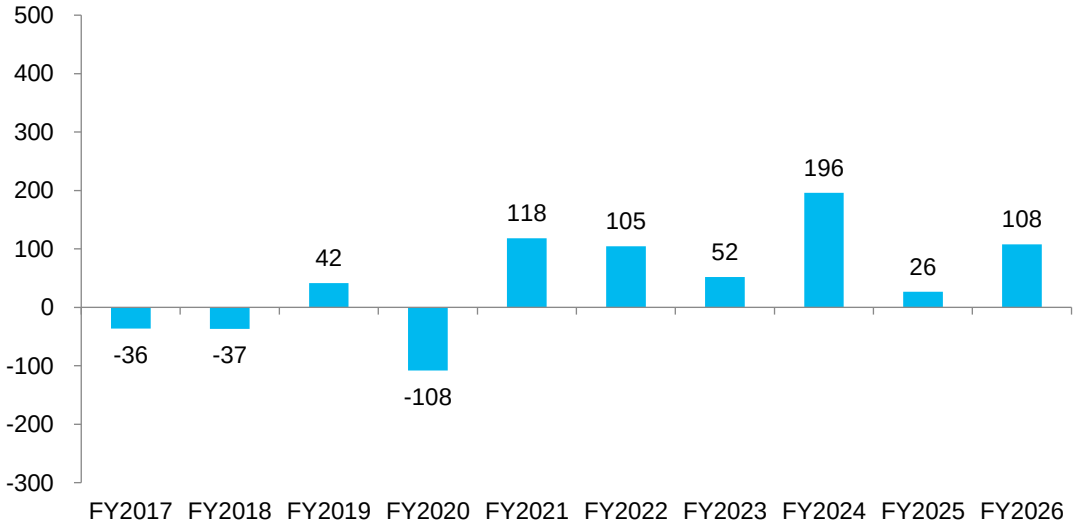
Quarterly Operating Profit Trend
in Water Treatment & Natural Resources Development Division

(¥ Million)

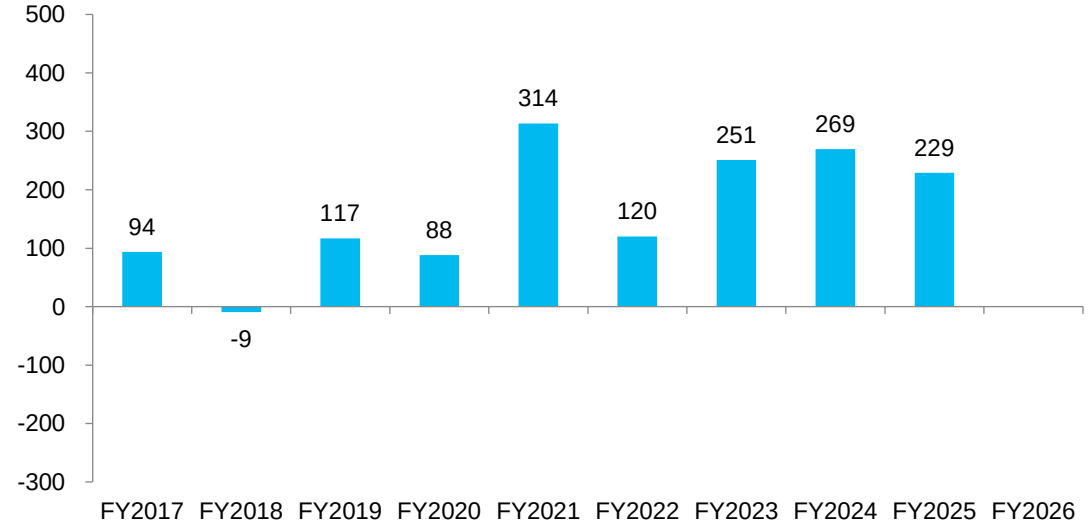
Operating Profit Trend in 1Q



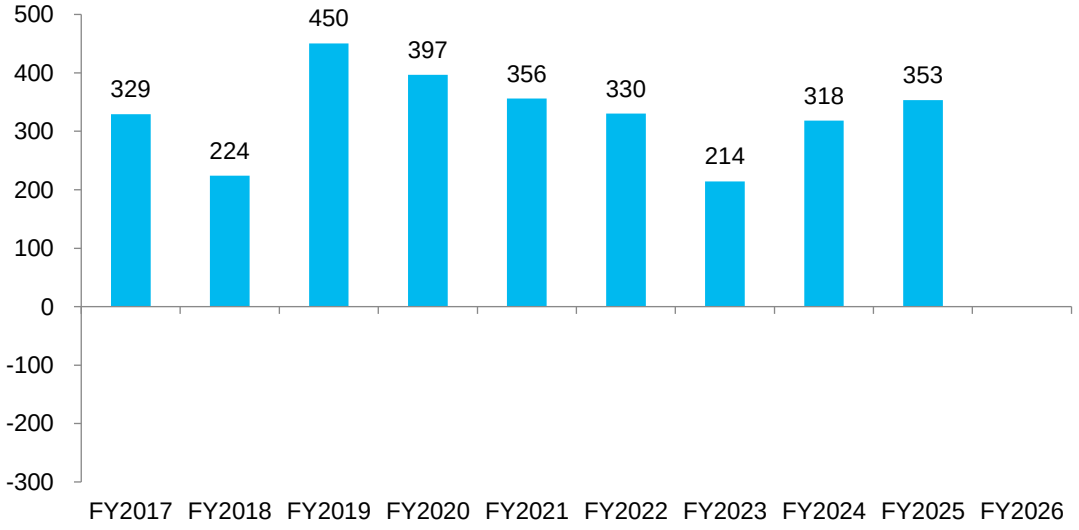
Operating Profit Trend in 2Q



Operating Profit Trend in 3Q



Operating Profit Trend in 4Q

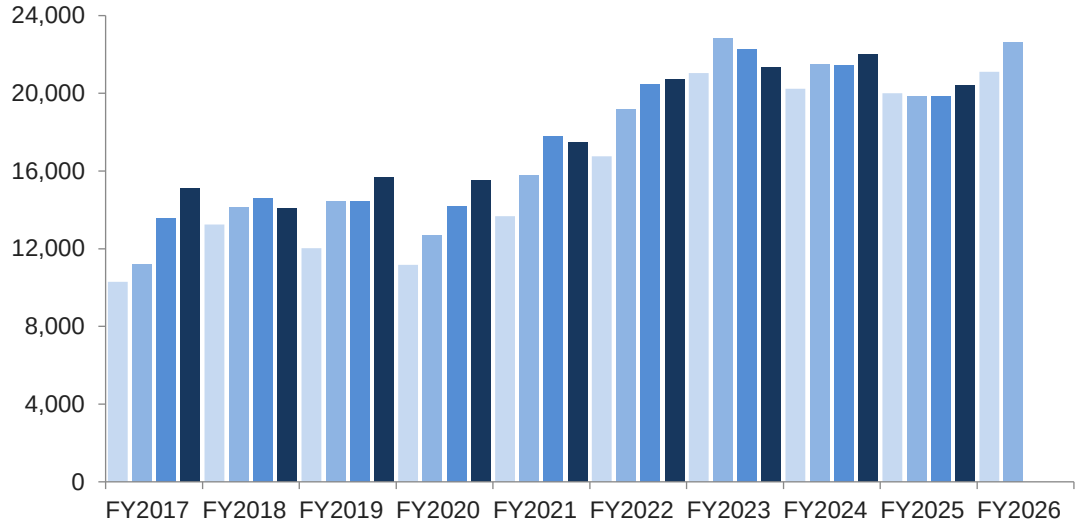


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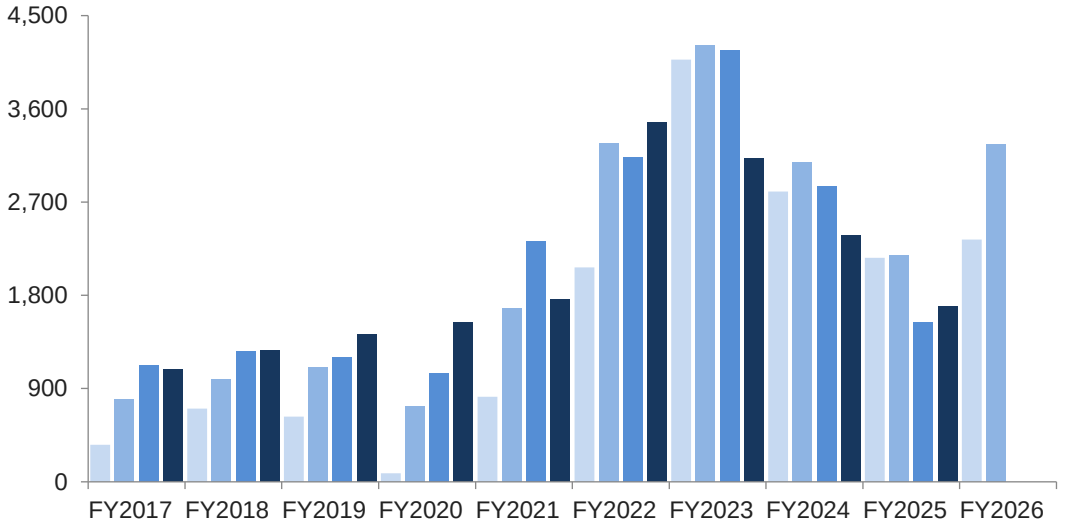
Quarterly Consolidated Financial Results Trend

(¥ Million)

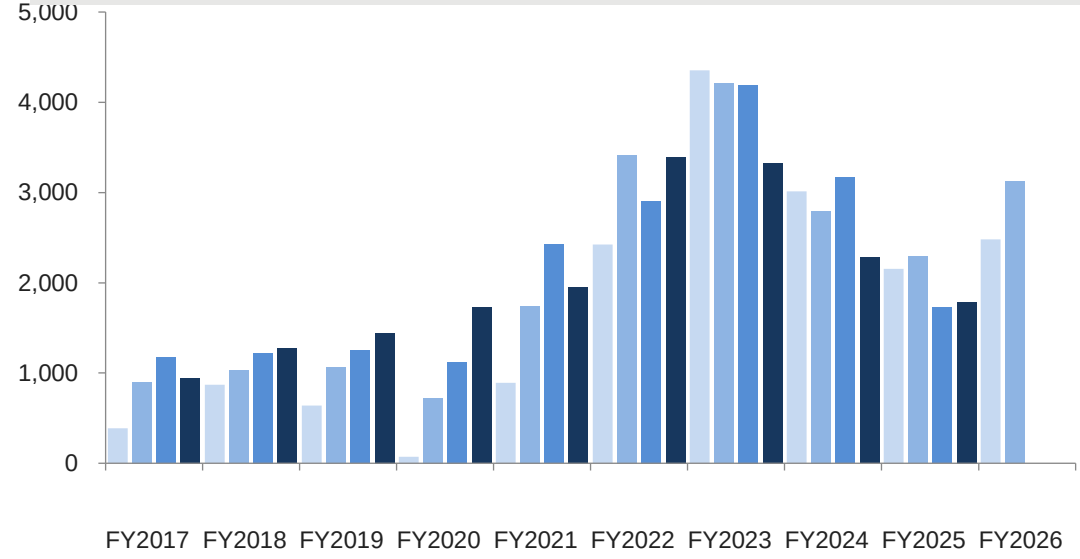
Sales



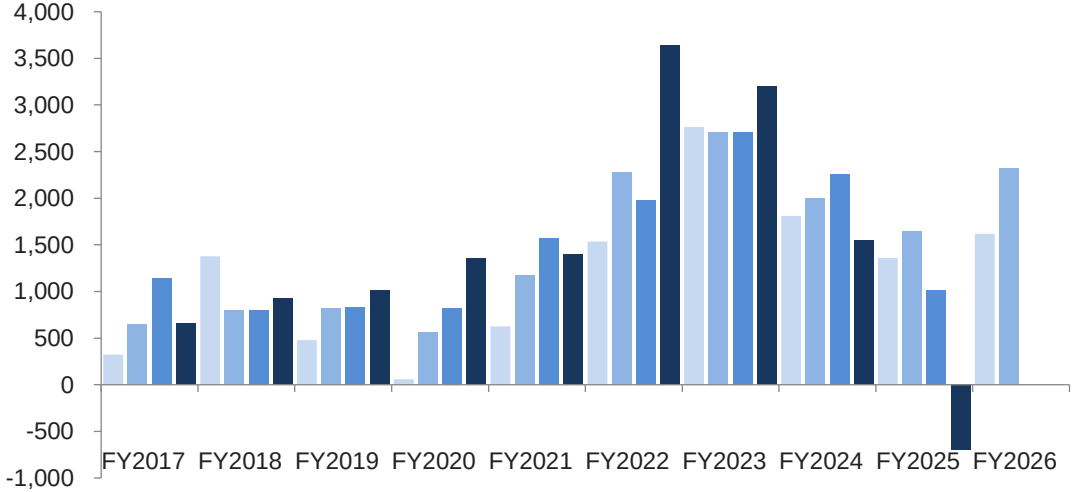
Operating Profit



Ordinary Profit



Profit Attributable to Owners of Parent

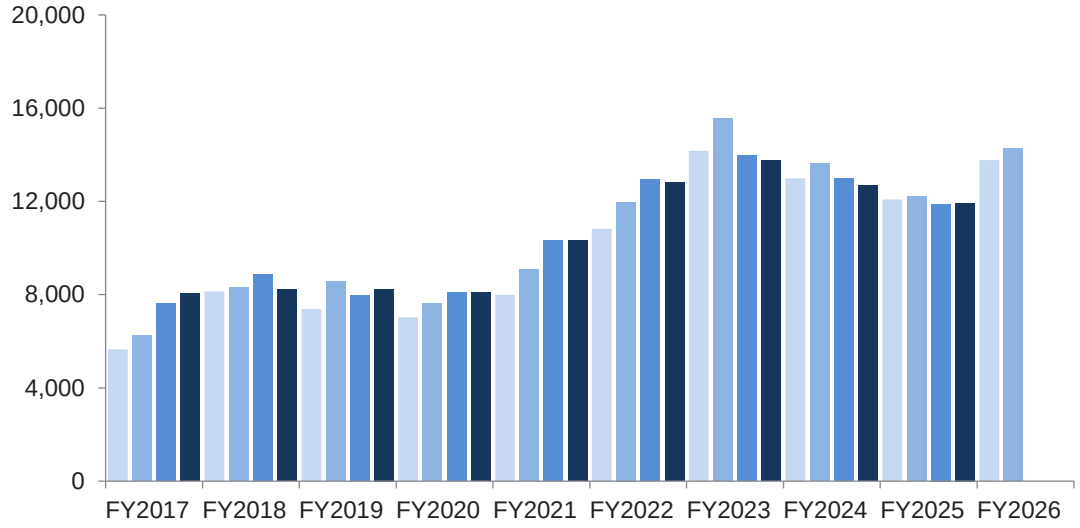


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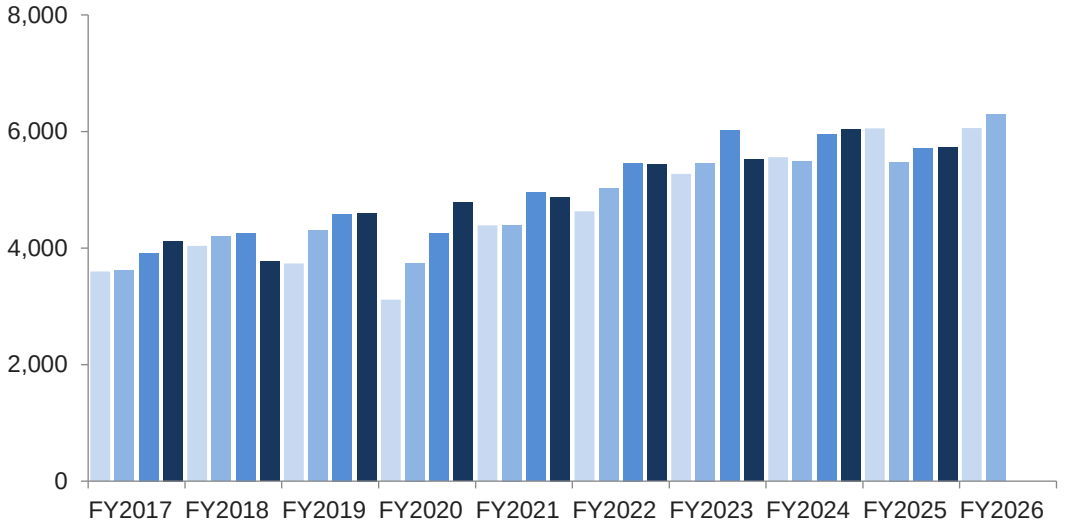
Quarterly Sales Trend by Segment

(¥ Million)

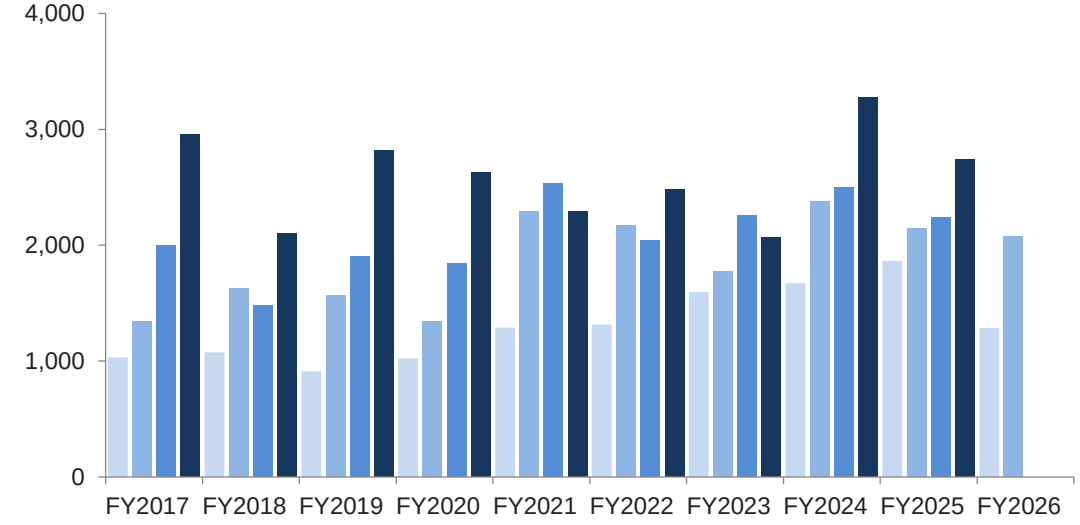
Valve & Piping Systems Division



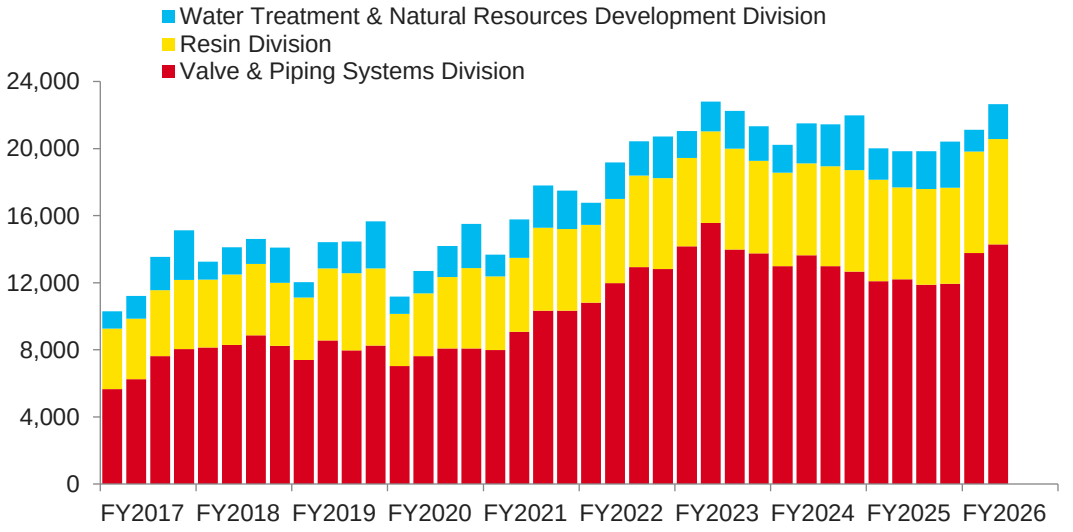
Resin Division



Water Treatment & Natural Resources Development Division



Total

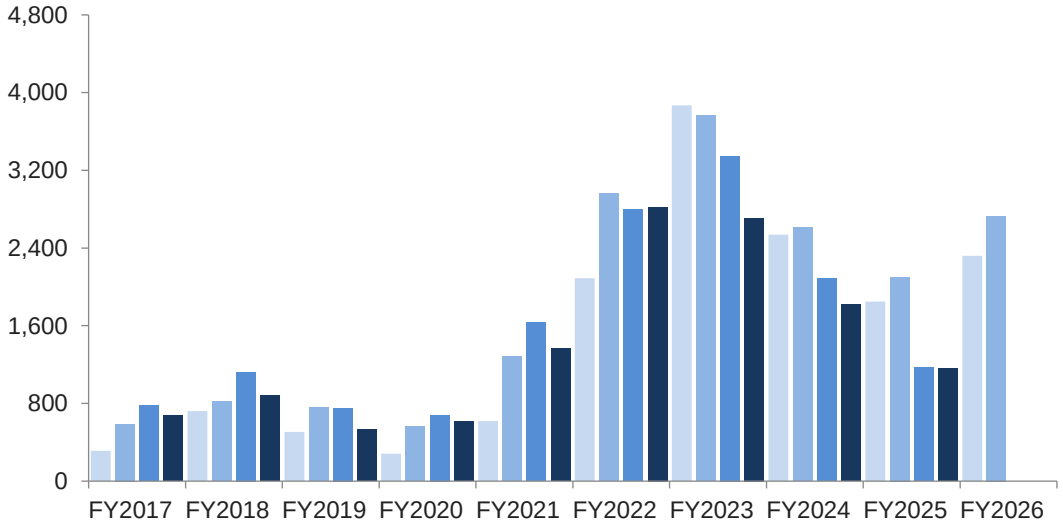


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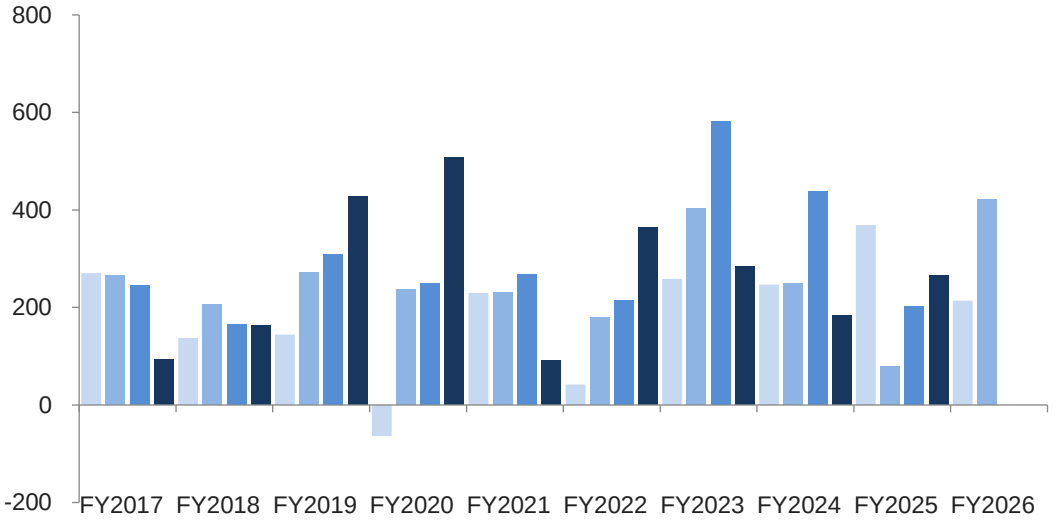
Quarterly Operating Profit Trend by Segment

(¥ Million)

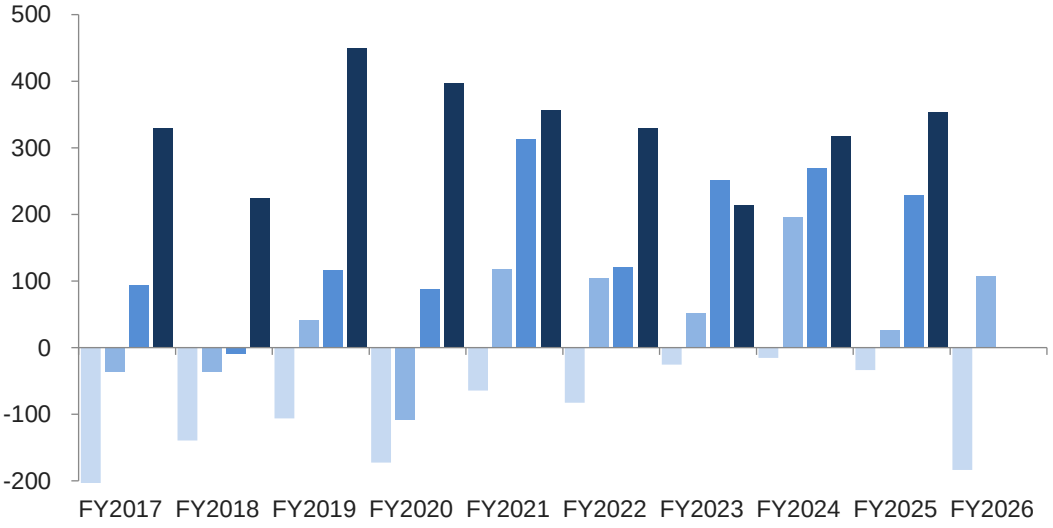
Valve & Piping Systems Division



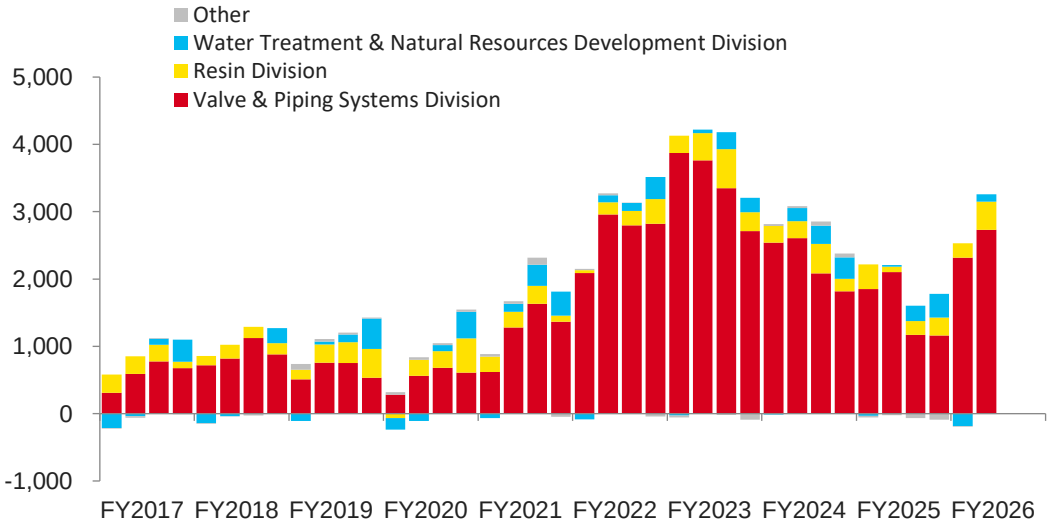
Resin Division



Water Treatment & Natural Resources Development Division



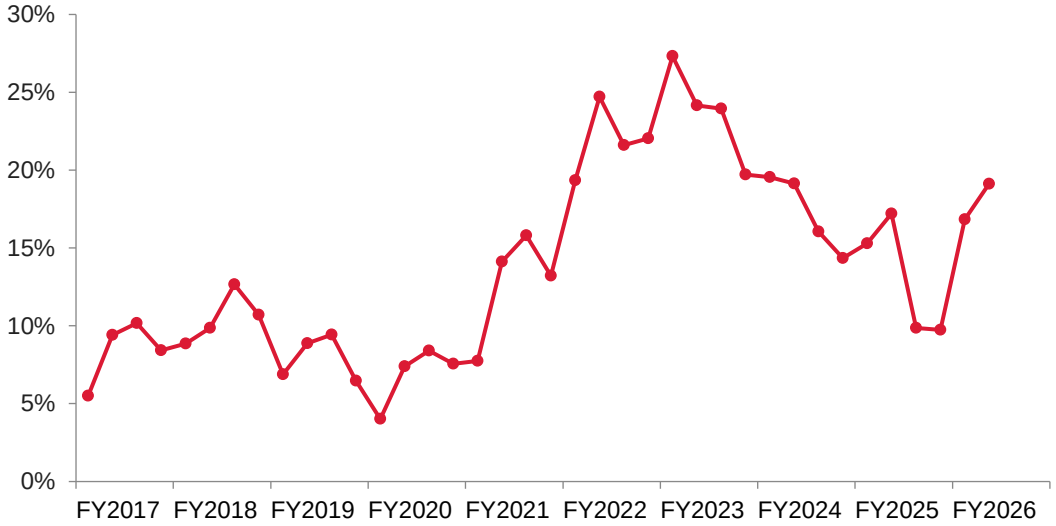
Total



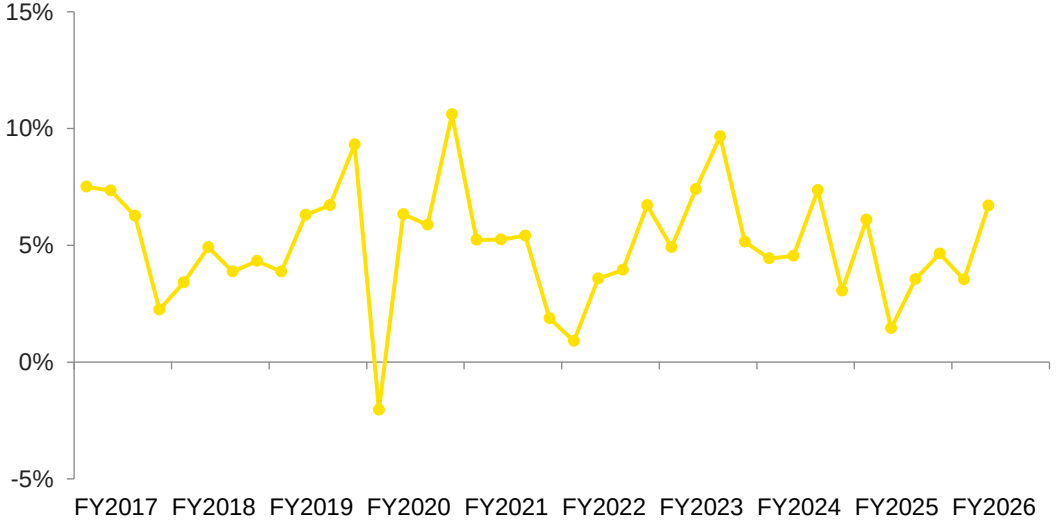
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Quarterly Operating Margin Trend by Segment

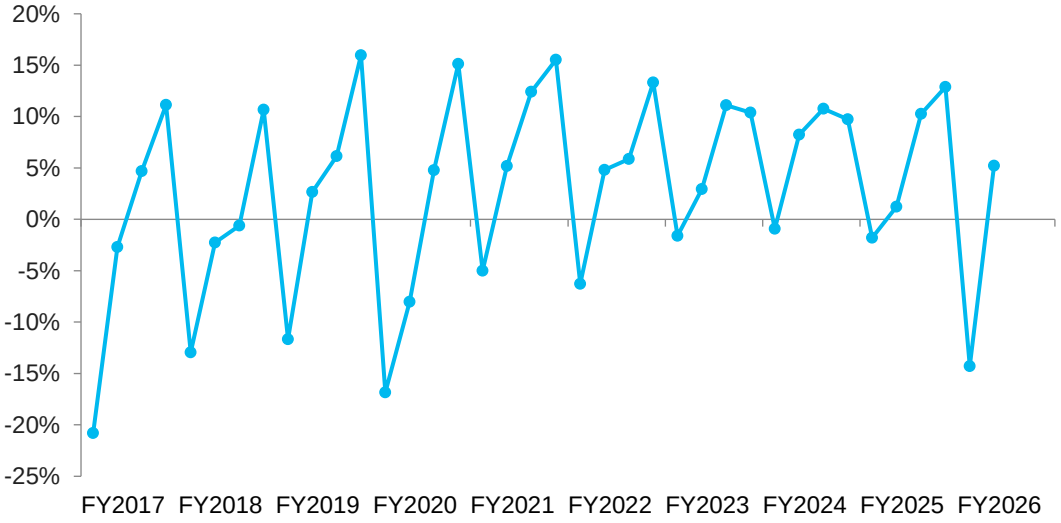
Valve & Piping Systems Division



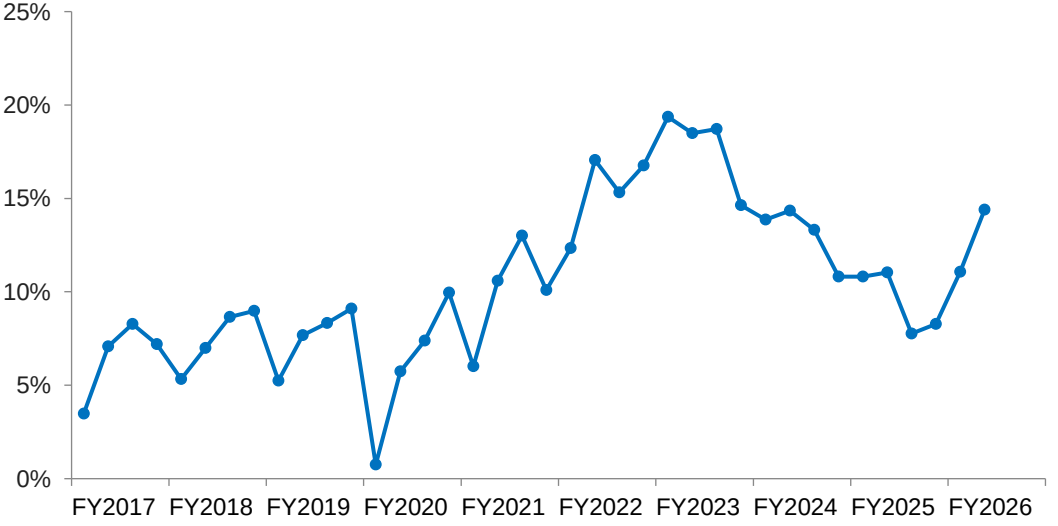
Resin Division



Water Treatment & Natural Resources Development Division



Total

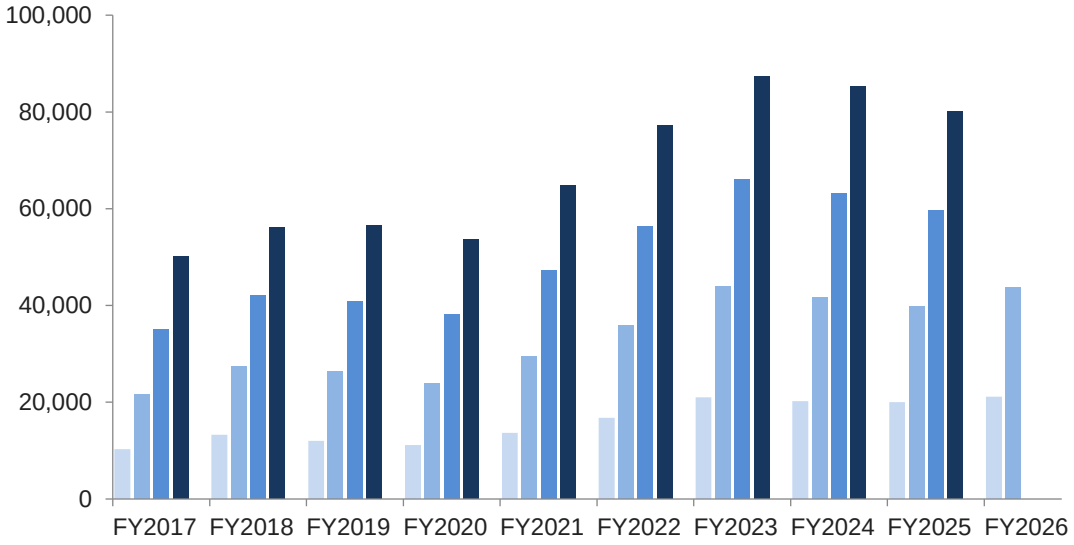


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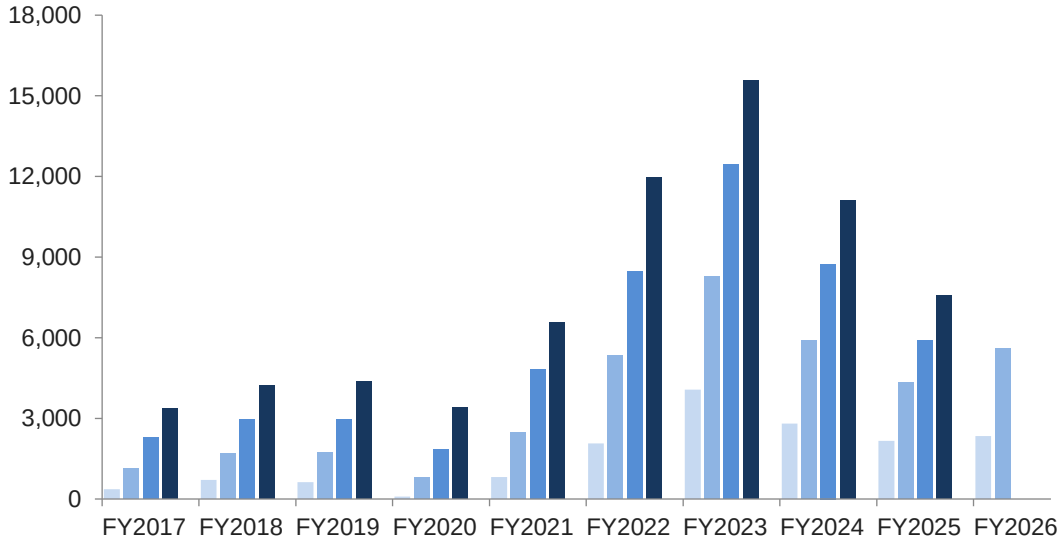
Quarterly Cumulative Consolidated Financial Results Trend

(¥ Million)

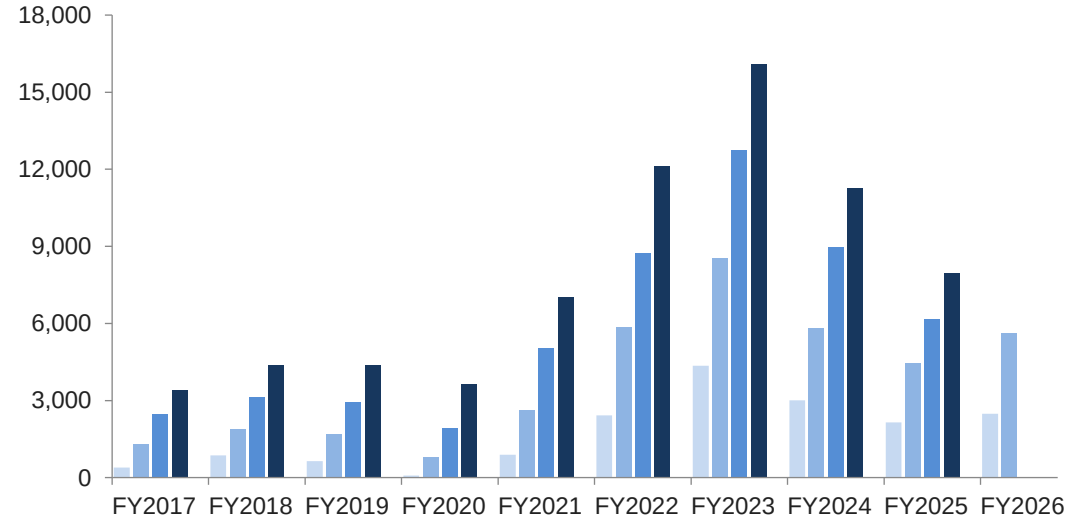
Sales



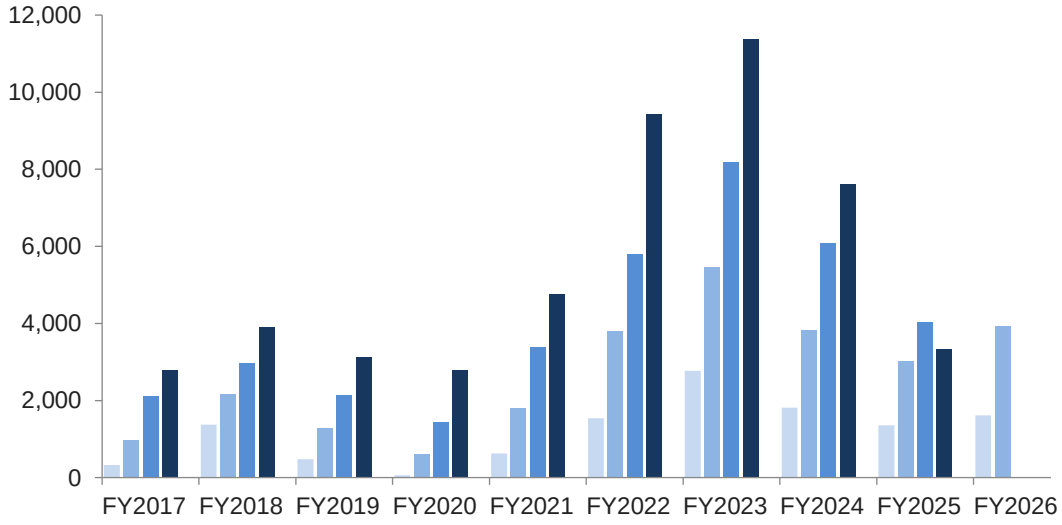
Operating Profit



Ordinary Profit



Profit Attributable to Owners of Parent

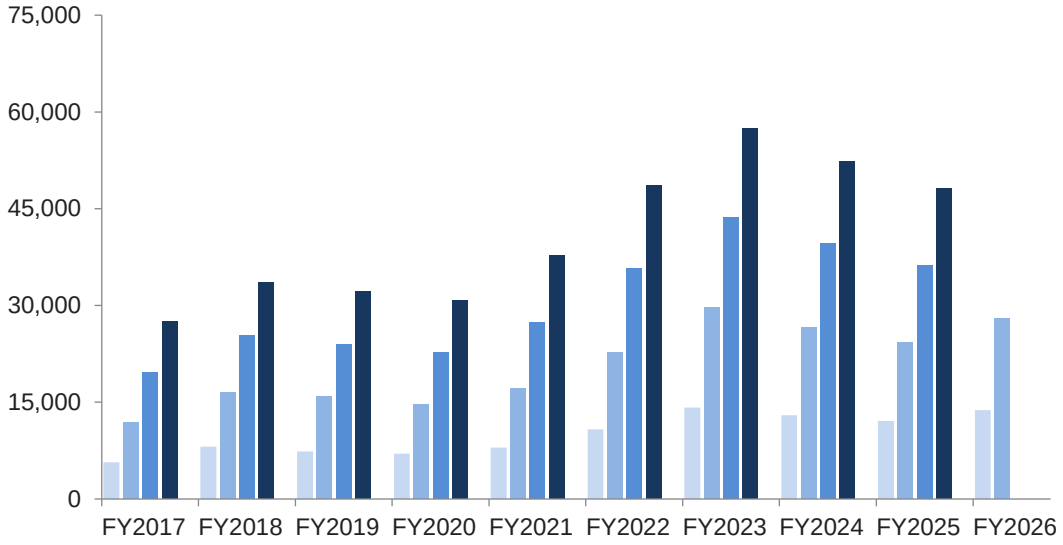


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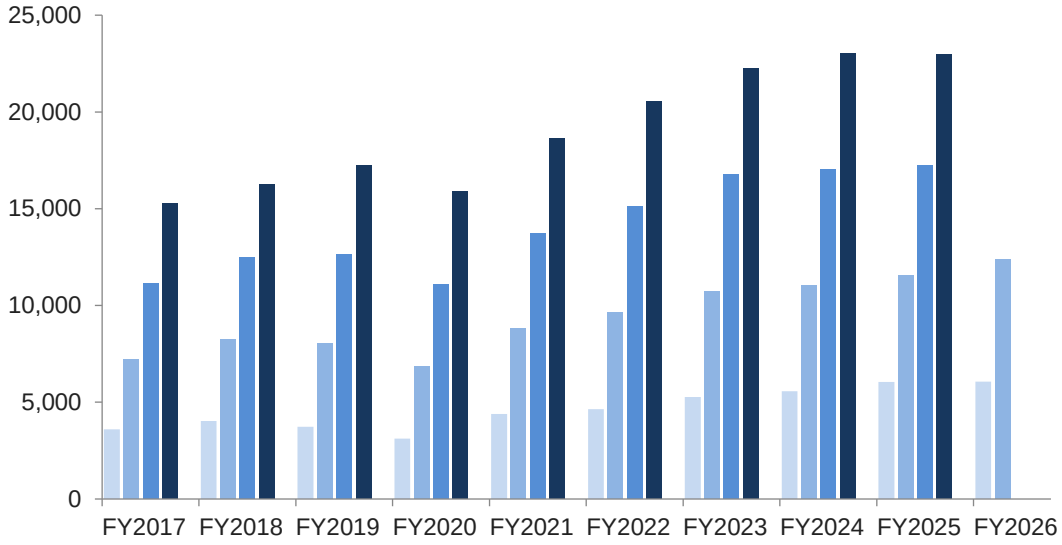
Quarterly Cumulative Sales Trend by Segment

(¥ Million)

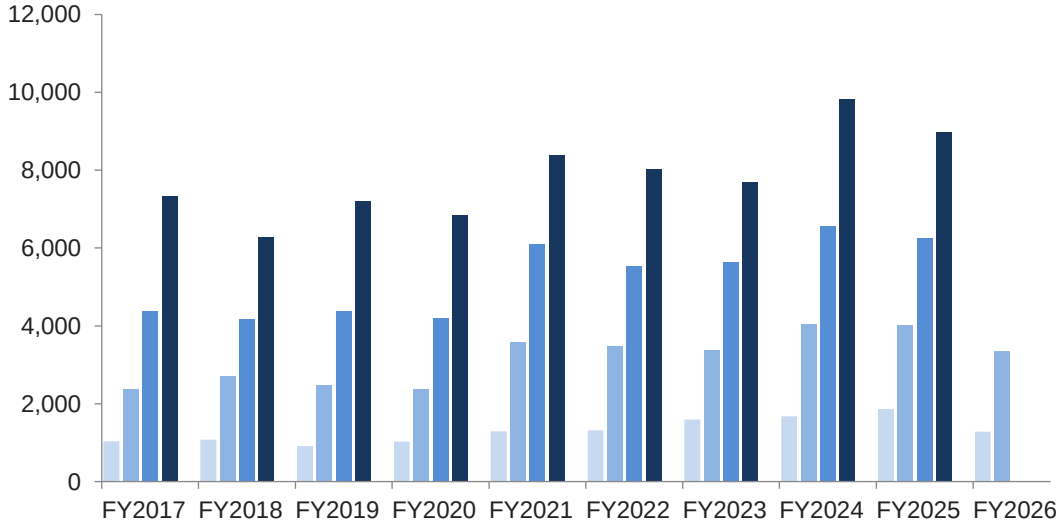
Valve & Piping Systems Division



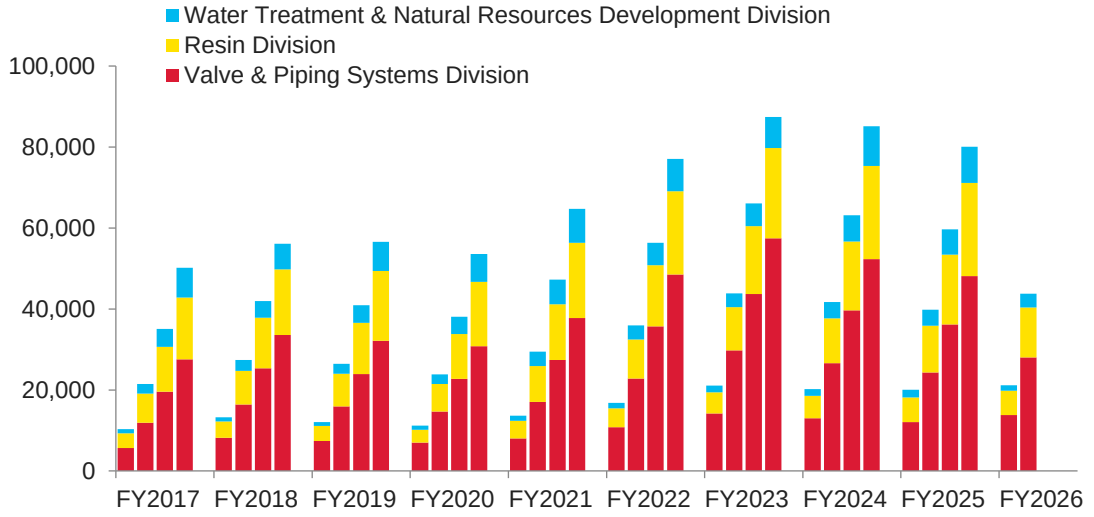
Resin Division



Water Treatment & Natural Resources Development Division



Total

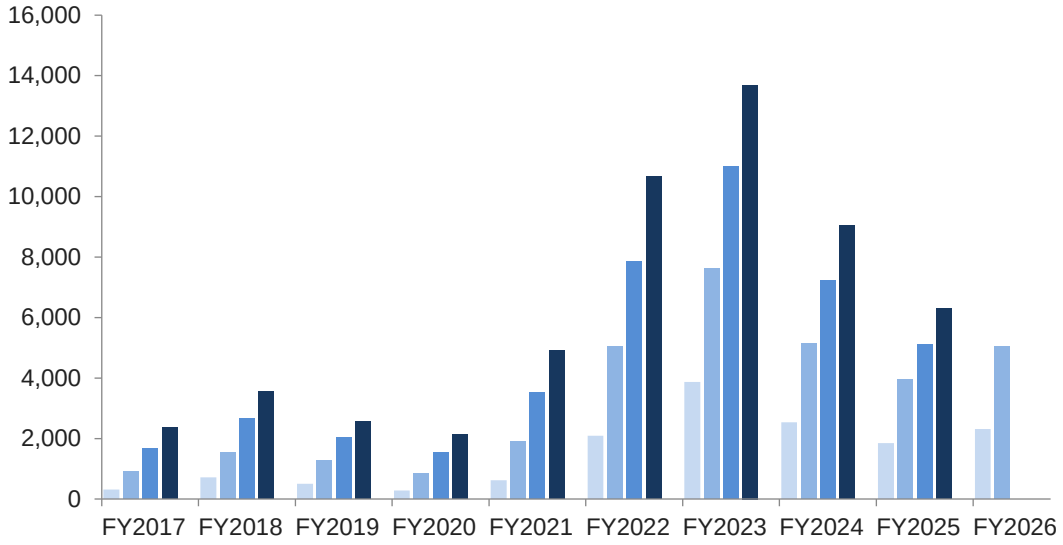


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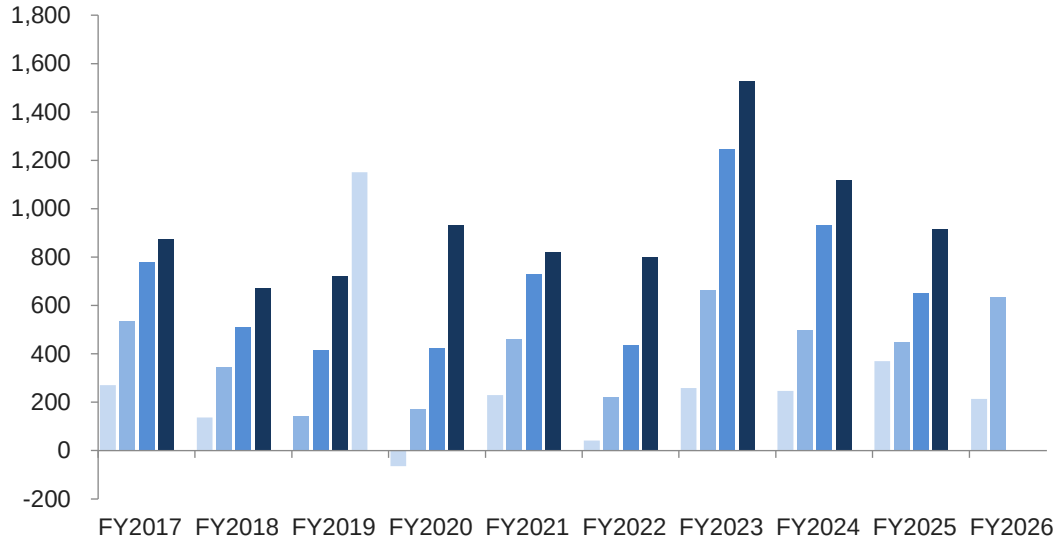
Quarterly Cumulative Operating Profit Trend by Segment

(¥ Million)

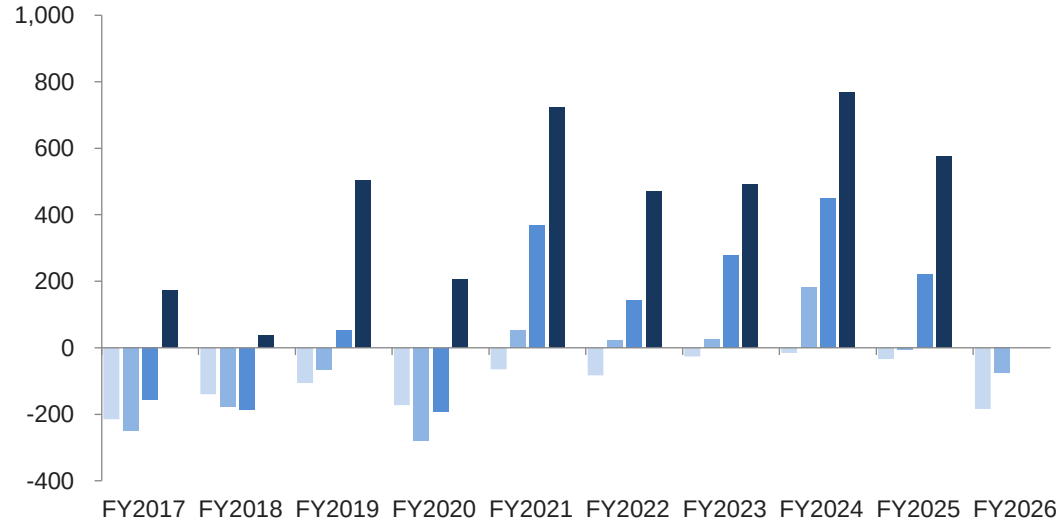
Valve & Piping Systems Division



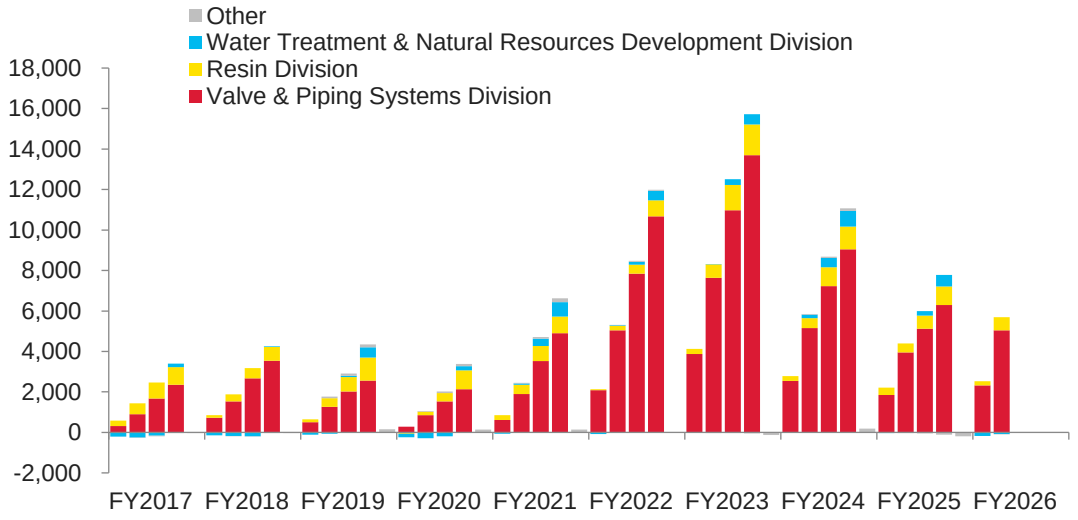
Resin Division



Water Treatment & Natural Resources Development Division



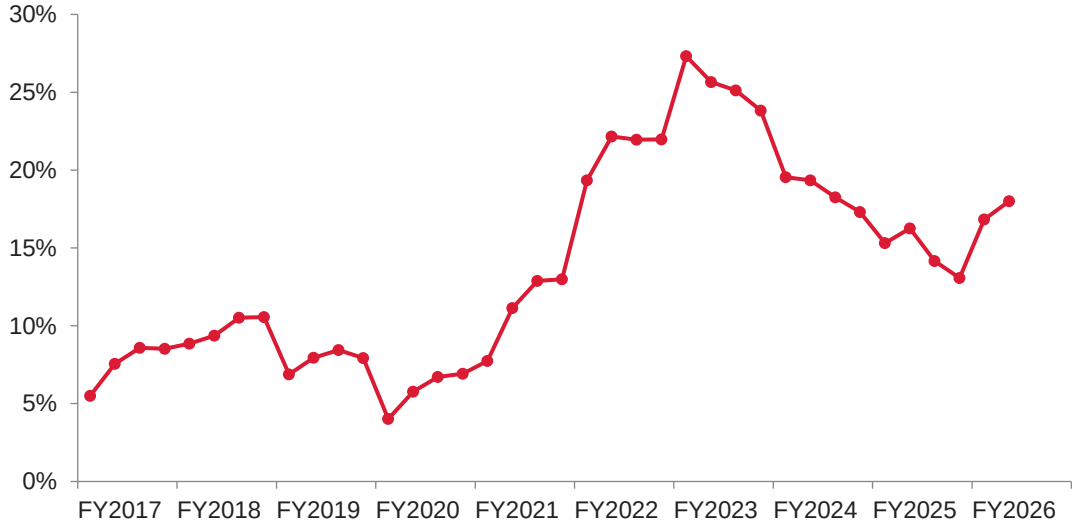
Total



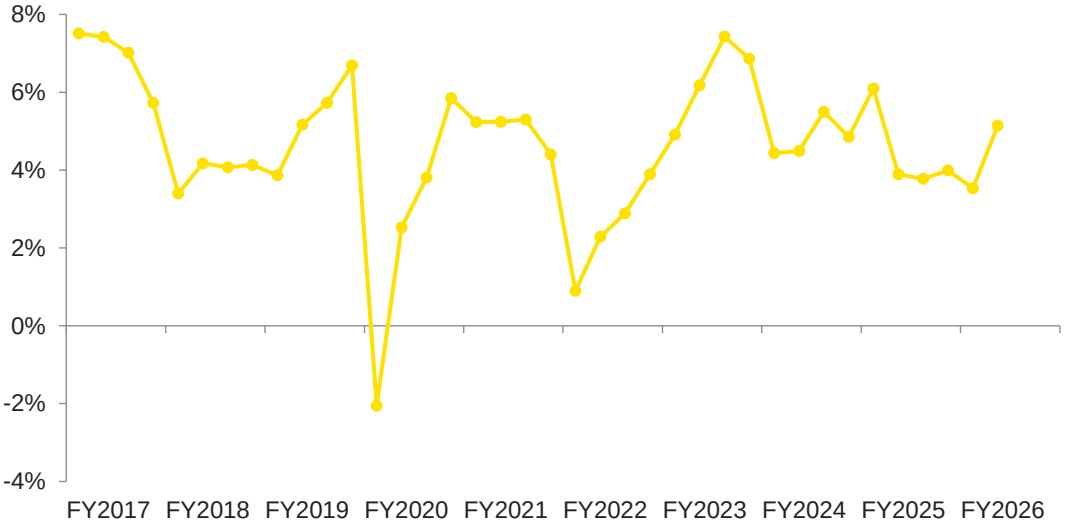
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Quarterly Cumulative Operating Margin Trend by Segment

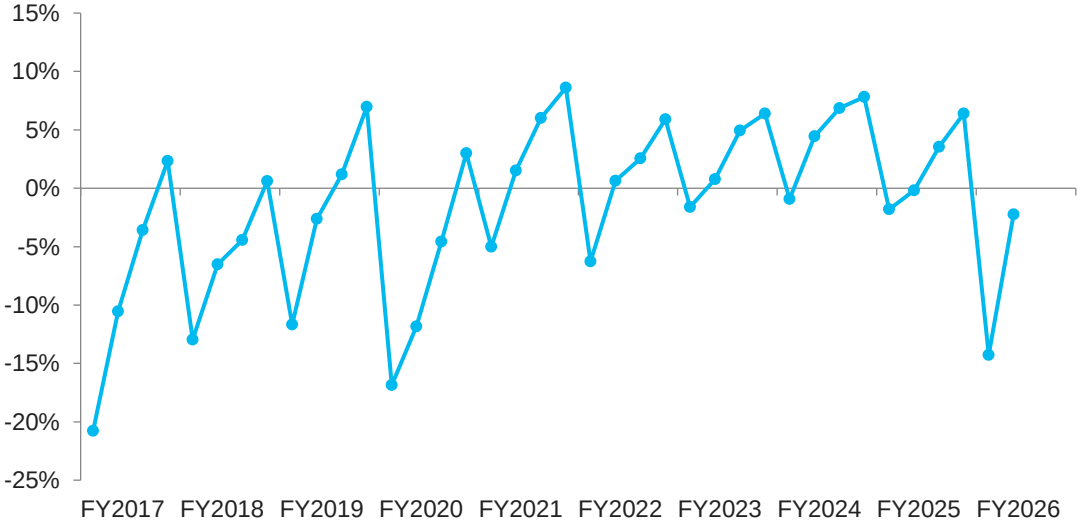
Valve & Piping Systems Division



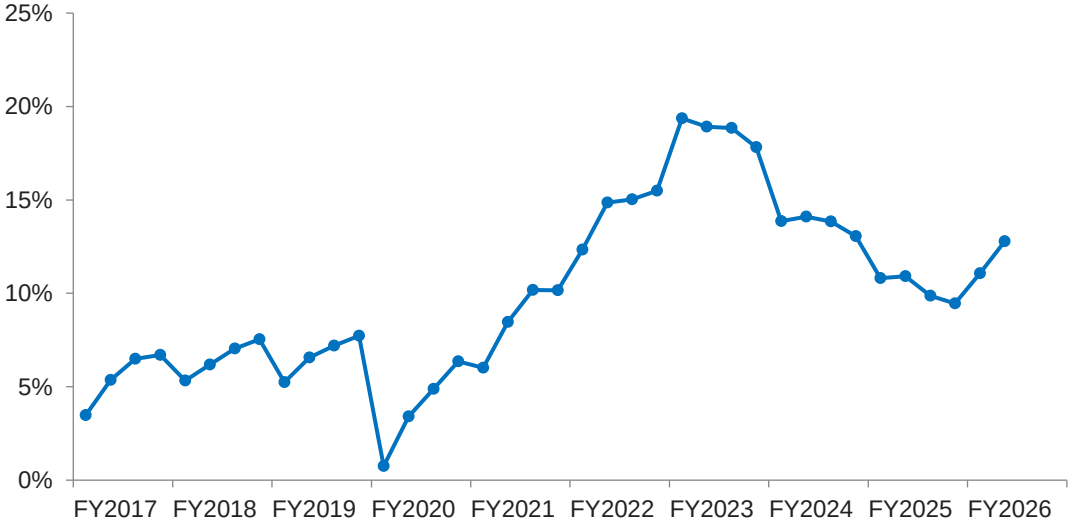
Resin Division



Water Treatment & Natural Resources Development Division



Total



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Notes

Forecasts and prospects in this document are based on information available at the time the document was prepared. It does not assure or guarantee the realization of future planned figures or measures.

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